



erwin Data Modeler

Feature Tour

Release 15.0

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Introduction

The Feature Tour guide walks Data Architects, Data Administrators, Application Administrators, Database Administrators, and Partners through the features introduced in erwin Data Modeler (erwin DM) 15.0 release.

The features and enhancements introduced in this release are:

- [Orchestration Integration with Jira](#)
- [OpenAPI Specification Models](#)
- [erwin DM-erwin DI Logical Names Mapping](#)
- [DBT Integration](#)
- [Snowflake Enhancements](#)
- [JSON Enhancements](#)
- [Google BigQuery Enhancements](#)
- [PostgreSQL Enhancements](#)
- [Productivity and UI Enhancements](#)
- [erwin Mart Portal Enhancements](#)
- [erwin ER360 Enhancements](#)

Orchestration Integration with Jira

erwin DM introduces Jira integration to streamline collaboration between business users and data modelers. You can now link Jira tickets ID to models, harvest them to erwin ER360, and automatically sync ticket details, comments, and status updates without switching between applications.

This feature is available only for Jira Cloud.

This feature provides the following benefits:

- Enhances cross-team collaboration between data architects and development teams
- Provides visibility of modeling changes within existing Jira workflows
- Reduces context switching between applications
- Enables trackable approval process
- Improves overall development process efficiency

Prerequisites

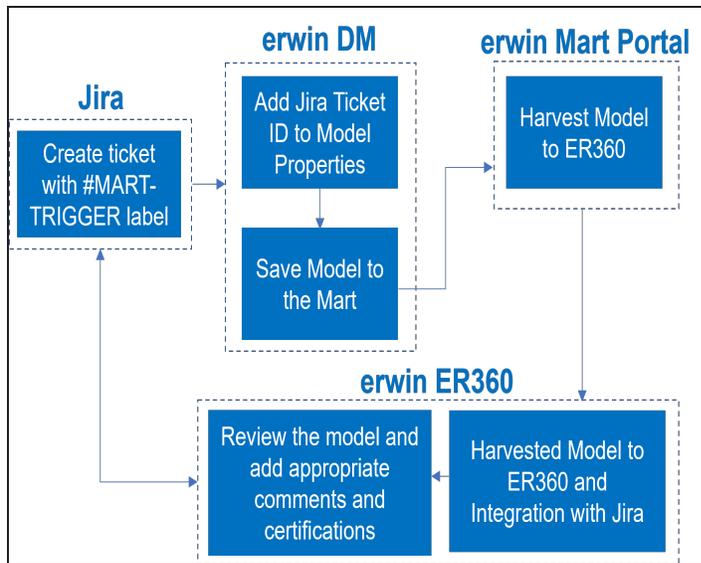
Ensure that the following prerequisites are in place:

- A Jira account with the Jira connector enabled. If it is not enabled, contact your sales team.
- Access to erwin Mart Portal
- Access to erwin ER360 with harvesting permissions

Workflow

erwin DM integrates with Jira to track model related tasks by associating Jira tickets ID to models. When you save models to Mart and harvest them to ER360, the integration automatically updates the associated Jira tickets with comments and model links. This two-way synchronization reflects changes made in ER360 within Jira and vice versa, improves collaboration, traceability.

To summarize, Jira, erwin DM, erwin Mart Portal, and erwin ER360 work together as follows.



This process involves the following steps:

- [Creating a Jira Ticket](#)
- [Associating Jira Tickets to Models](#)
- [Harvesting a Model to erwin ER360](#)

Creating a Jira Ticket

To create a Jira ticket, follow these steps:

1. Login to your Jira account.
2. Click **Create**.

Orchestration Integration with Jira

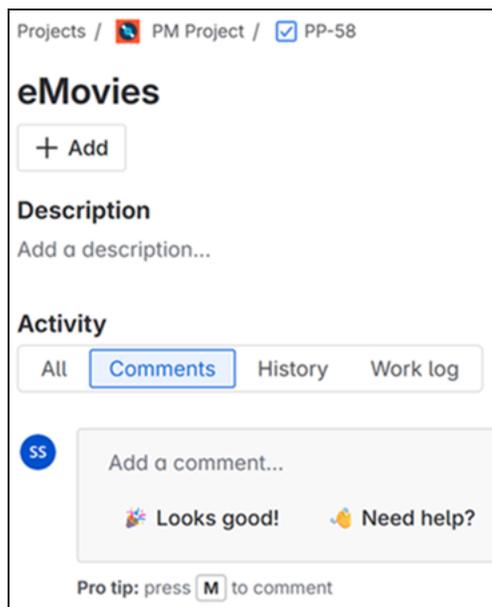
A **Create** page appears.

3. Enter appropriate values in the required fields.
4. Configure the Labels field value to #MART-TRIGGER.

The #MART-TRIGGER label creates an association between models in erwin ER360 and Jira.

5. Click **Create**.

A ticket is created with an ID. For example, the screenshot below displays an eMovies ticket with ID PP-58.



You can now associate this ticket ID to the model in erwin DM.

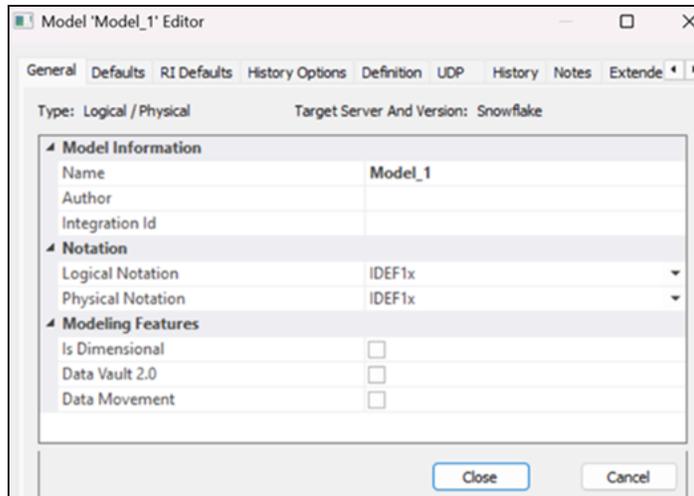
Associating Jira Tickets to Models

To enable Jira integration and modeling task tracking, you need to associate your models with the corresponding Jira ticket.

To associate Jira tickets to models, follow these steps:

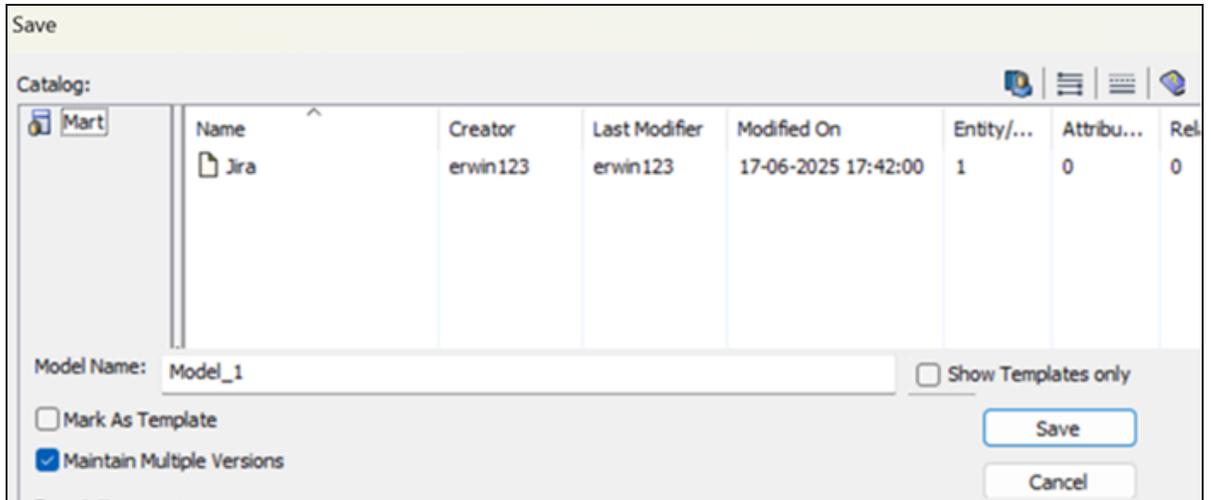
1. In the Model Explorer, right-click the model and click **Properties**.

The Model Editor opens and by default, the General tab appears.



2. In the **Integration Id** box, enter the ticket ID. For example, PP-58.
3. Click **Close**.
4. Ensure that you are connected to erwin Mart Portal.
5. On the ribbon, click **Mart > Save**.

The Save dialog box opens.



6. Select the library where you want to save your model.
7. In the Model Name box, enter a name of model and then, click **Save**.

The model is saved to mart.

Harvesting a Model to erwin ER360

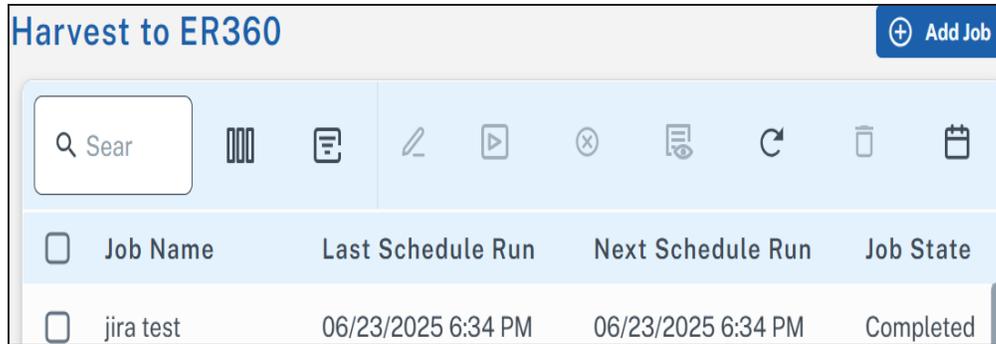
To harvest a model to erwin ER360, you must schedule a harvesting job. Ensure that you have data harvesting permissions to perform this job.

To schedule a job, follow these steps:

1. In the header pane, click . Then, click **Harvest to ER360**.

This option is available only if you have a license for erwin ER360 and have initialized it.

The Harvest to ER360 page appears.



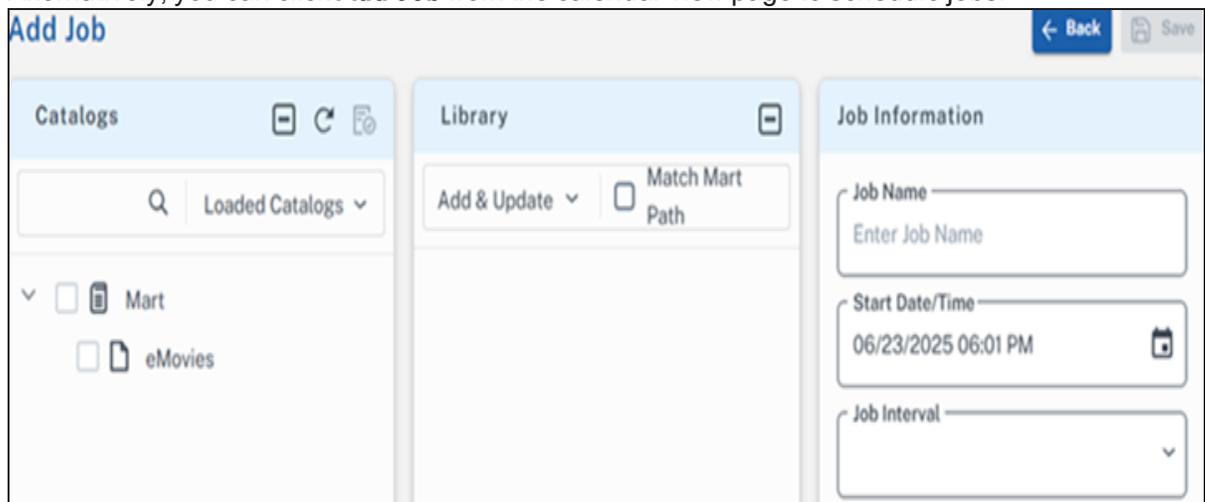
The screenshot shows a web interface titled "Harvest to ER360" with a blue header and a toolbar. Below the toolbar is a table with the following data:

<input type="checkbox"/>	Job Name	Last Schedule Run	Next Schedule Run	Job State
<input type="checkbox"/>	jira test	06/23/2025 6:34 PM	06/23/2025 6:34 PM	Completed

2. Click **Add Job**.

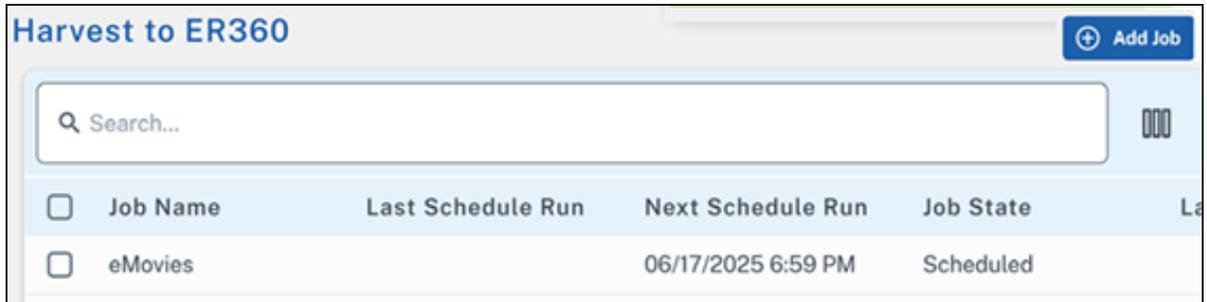
The Add Job page appears.

Alternatively, you can click **Add Job** from the calendar view page to schedule jobs.



The screenshot shows the "Add Job" configuration page with three main panels: Catalogs, Library, and Job Information. The Catalogs panel shows a search bar and a list of catalogs including "Mart" and "eMovies". The Library panel has an "Add & Update" dropdown and a "Match Mart Path" checkbox. The Job Information panel contains input fields for "Job Name", "Start Date/Time" (set to 06/23/2025 06:01 PM), and "Job Interval".

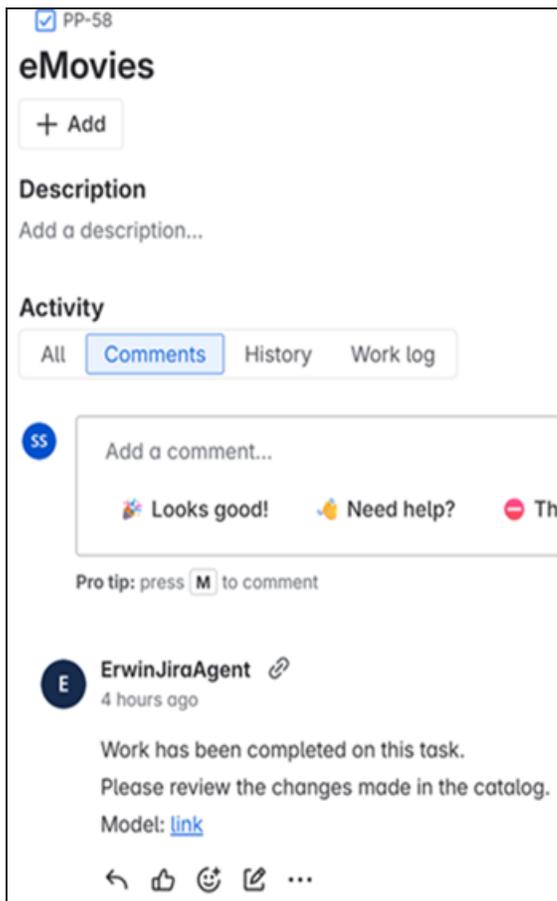
3. In the Catalogs pane, select your model to export to erwin ER360.
4. In the Library pane, select a library in erwin ER360 to save the exported models.
5. In the Job Information pane, enter appropriate values in the required fields.
6. Select the Run Now checkbox to run the job immediately.
7. Click **Save**.
The job is added to the list with its **Job State** set to Scheduled.



The screenshot shows a web interface titled "Harvest to ER360". At the top right, there is a blue button labeled "Add Job". Below the title is a search bar with the placeholder text "Search...". Underneath the search bar is a table with the following columns: "Job Name", "Last Schedule Run", "Next Schedule Run", and "Job State". The table contains one row with the job name "eMovies", a blank "Last Schedule Run" field, "06/17/2025 6:59 PM" for "Next Schedule Run", and "Scheduled" for "Job State".

<input type="checkbox"/>	Job Name	Last Schedule Run	Next Schedule Run	Job State
<input type="checkbox"/>	eMovies		06/17/2025 6:59 PM	Scheduled

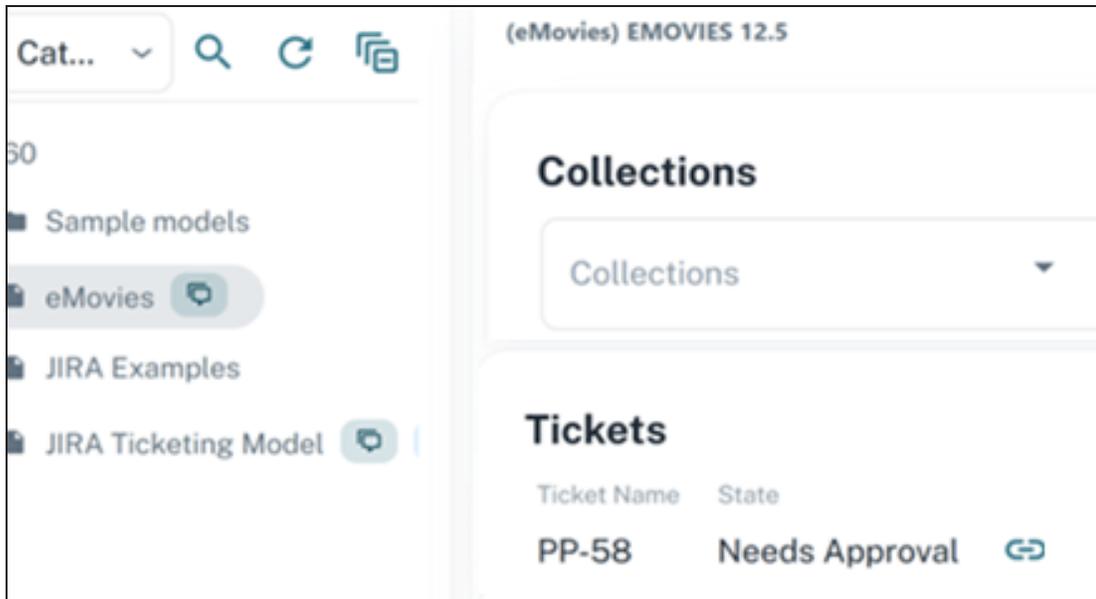
Once the job is successful, the model is harvested to erwin ER360 and an automated comment is added to the linked Jira ticket with the model link and review request.



The screenshot shows a Jira ticket for "eMovies" with ID "PP-58". The ticket has a "Description" section with the text "Add a description...". Below the description is an "Activity" section with tabs for "All", "Comments", "History", and "Work log". The "Comments" tab is selected, showing a comment from "ErwinJiraAgent" posted 4 hours ago. The comment text reads: "Work has been completed on this task. Please review the changes made in the catalog. Model: [link](#)". Below the comment are icons for replying, liking, reacting, and editing.

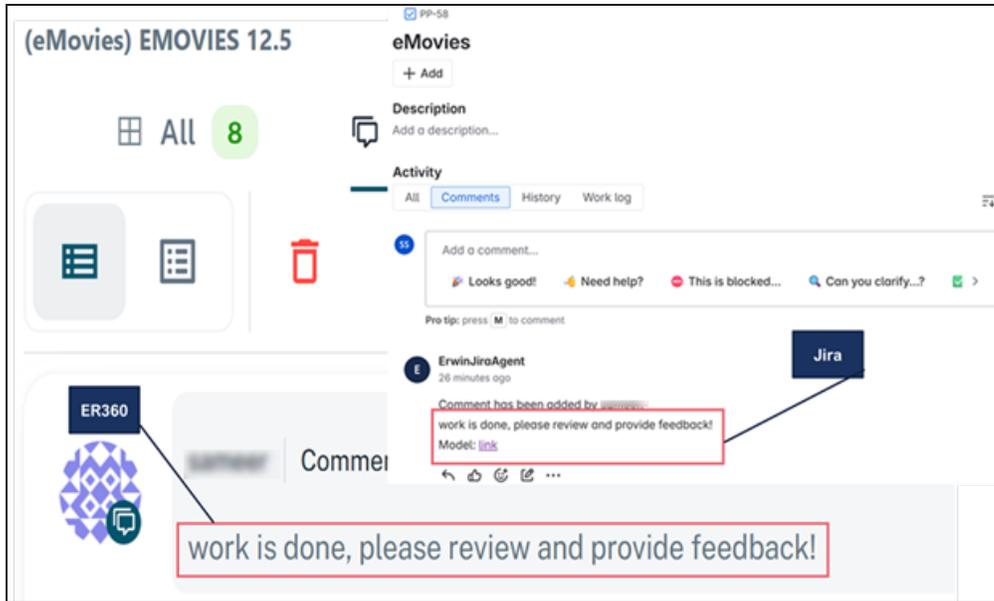
Orchestration Integration with Jira

Clicking this link opens the model in erwin ER360, where you can view the ticket ID and status. For example, the screenshot below displays ticket ID and status. Also, you can click the link next to the State field to go back to the Jira ticket.

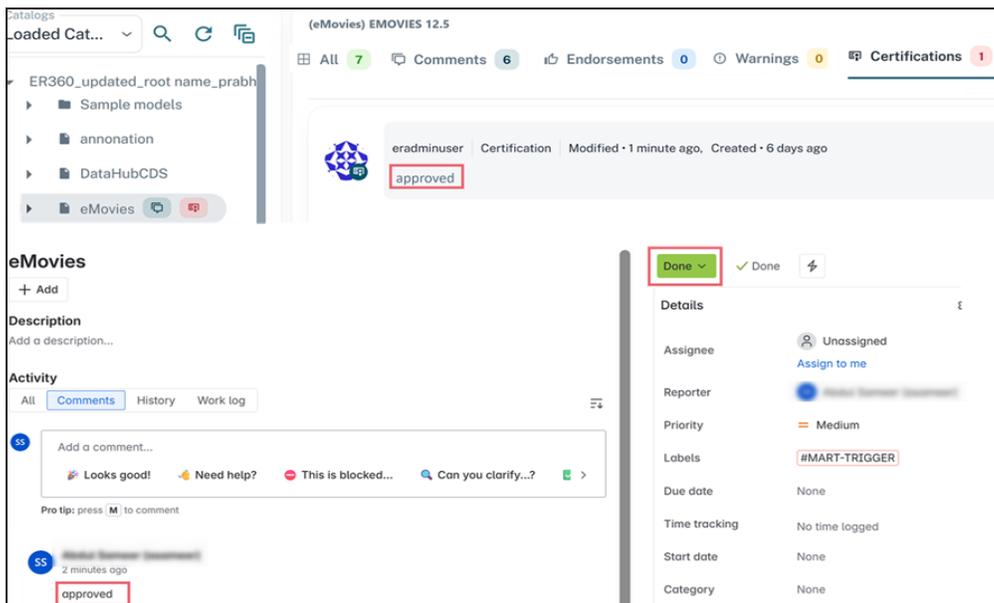


You can also review the model and add comments, which automatically sync between erwin ER360 and the linked Jira ticket. For example, the screenshot below shows how comments are synchronized between erwin ER360 and Jira.

Orchestration Integration with Jira

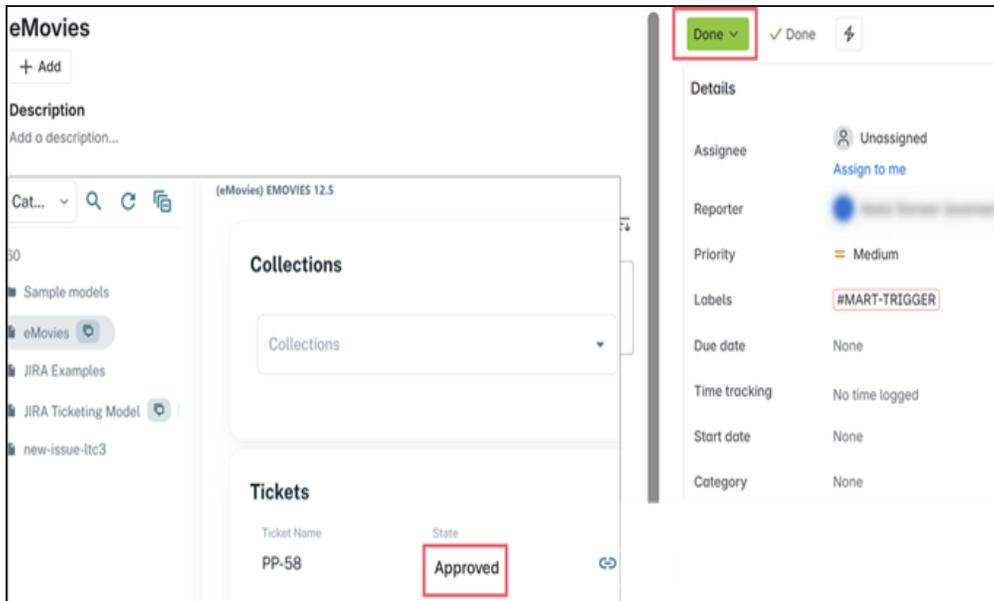


After reviewing the model, certify it to mark it as approved. This action updates the linked Jira ticket status to Done. For example, the screenshot below shows a certification added in ER360 and the corresponding status update in Jira.



Orchestration Integration with Jira

Likewise, when the Jira status changes to Done, ER360 updates the model status to Approved. For example, the screenshot below shows the status change between erwin ER360 and Jira.



OpenAPI Specification (OAS) Models

You can now create and manage OpenAPI specifications using a model-driven, diagram-based approach in erwin DM. This enables API developers to design OpenAPI specifications like data models with a familiar modeling environment. This ensures:

- Consistency between data structures and API definitions
- Reduced duplication by reusing existing data models
- Improved collaboration and communication via visual API representation

You can create physical OpenAPI models using predefined OpenAPI components and then build on top of it. These models support reverse engineering and forward engineering via specifications in JSON and YAML formats.

Creating OAS Models

erwin DM supports OpenAPI modeling using predefined specification components that follow structure and terminology according to the OpenAPI Specification (OAS). These components, when used for modeling are designed to include metadata for APIs, requests, and responses. The OAS implementation in erwin DM supports JSON and YAML file formats for reverse engineering and forward engineering.

OAS implementation supports only Physical modeling.

Creating OAS Models

To create OAS models and objects, and define their properties, follow these steps:

1. In erwin DM, click **File > New**.

The New Model screen appears.

New Model [X]

Type

Logical Physical Logical/Physical Match template

Target Server

Match template target server

Database: [v] Version: [v]

Predefined List: [v]

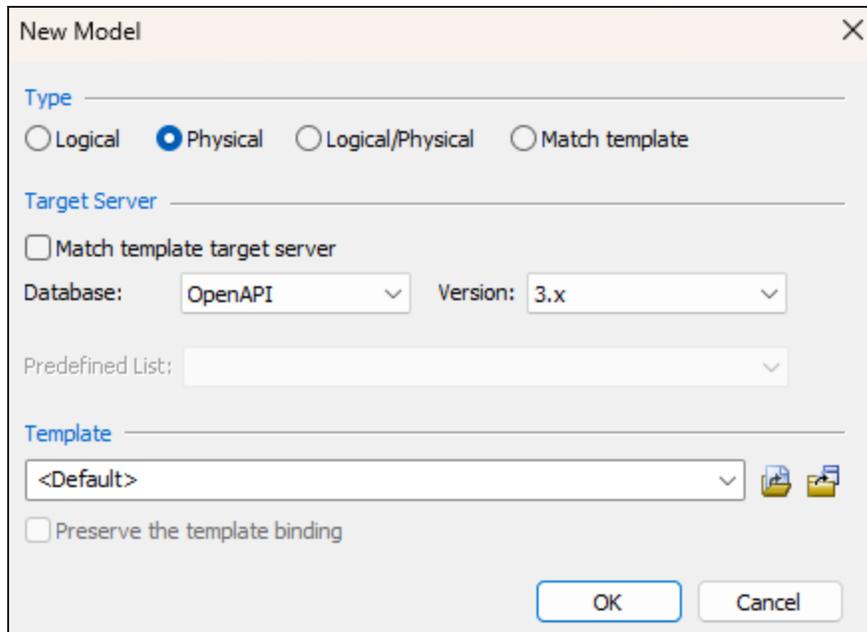
Template

[<Default>] [v] [file icon] [file icon]

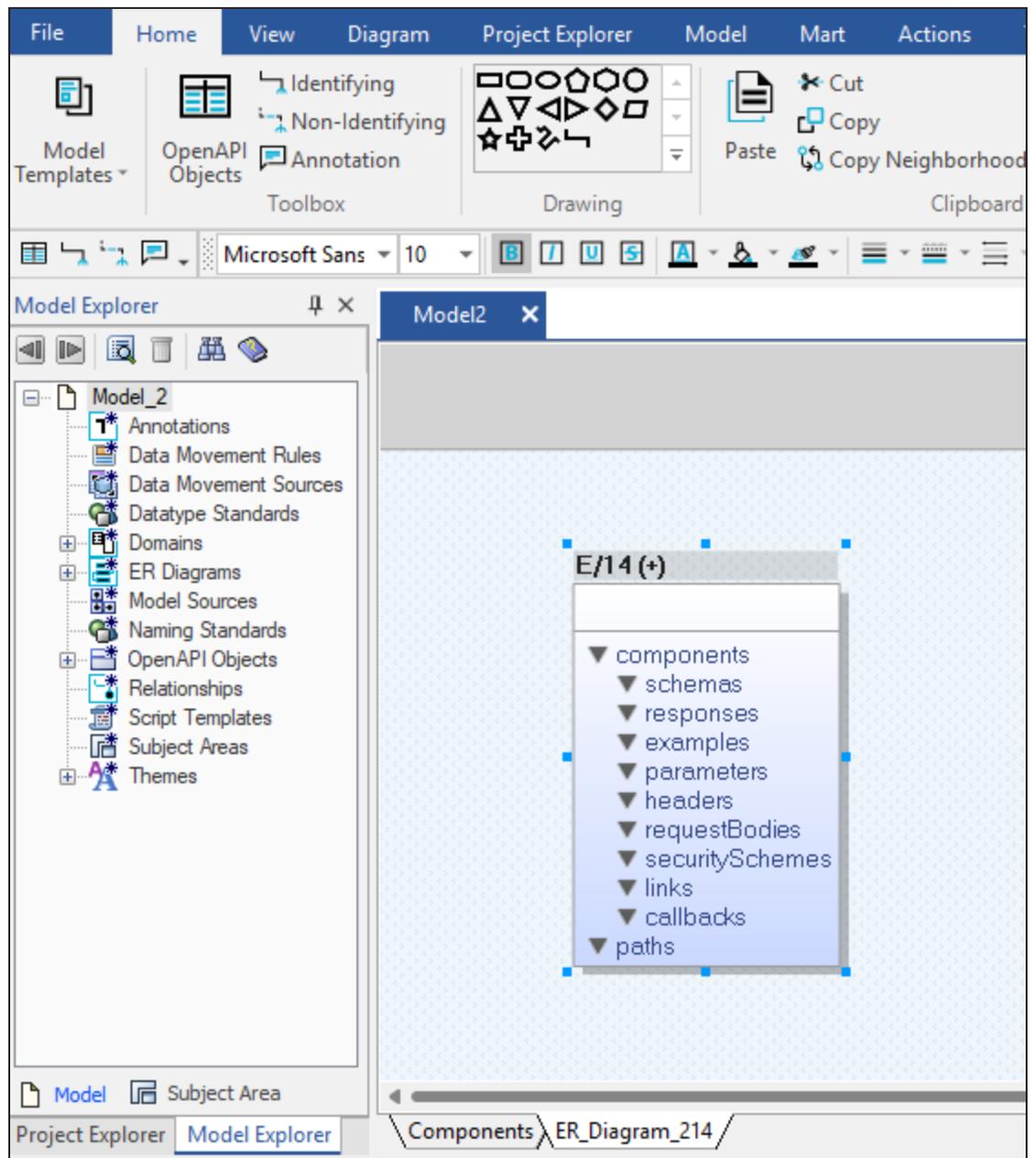
Preserve the template binding

OK Cancel

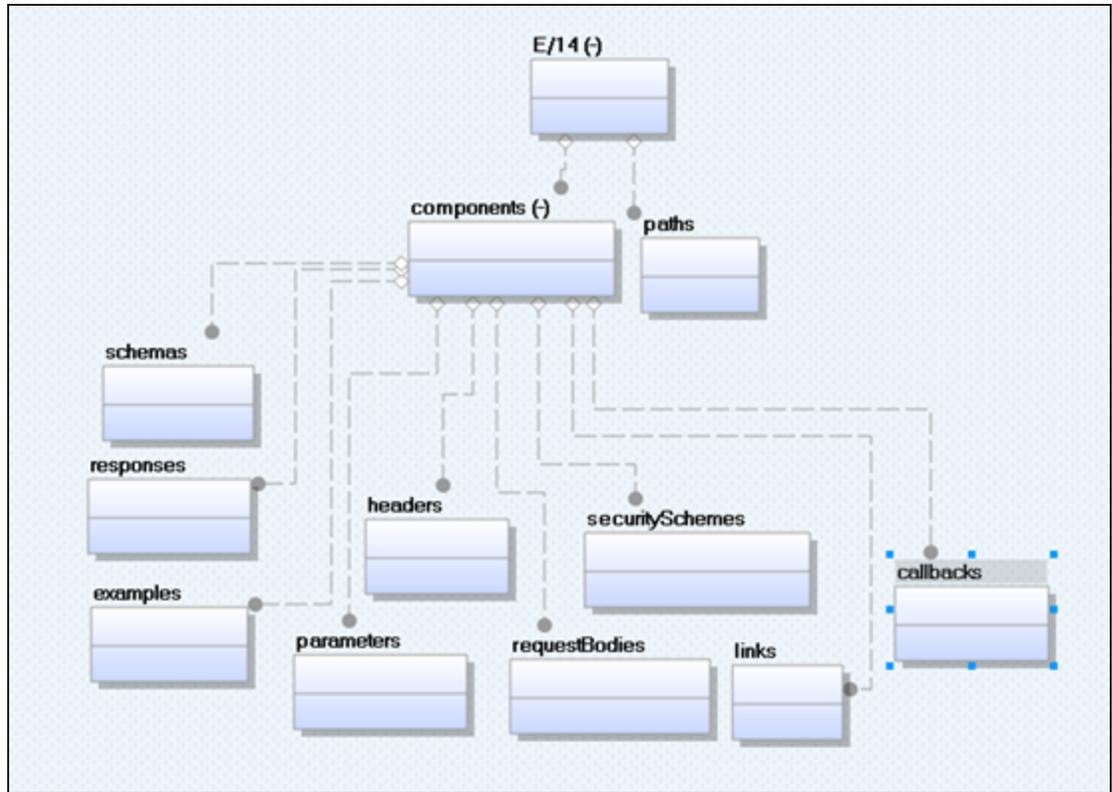
2. Configure the following options:
 1. Click **Physical**.
 2. In the Database list, select **OpenAPI**.



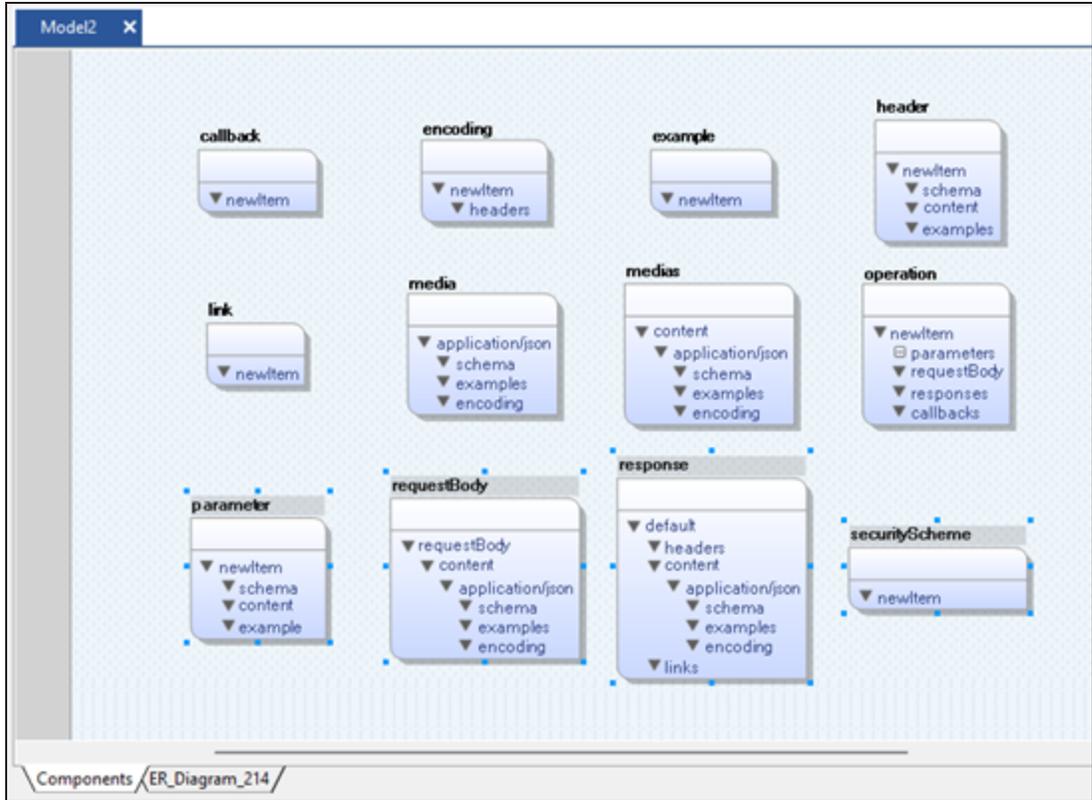
3. Click **OK**.
A blank physical model is created.
4. On the ribbon, click **Home > OpenAPI Objects** and add it to the diagram.



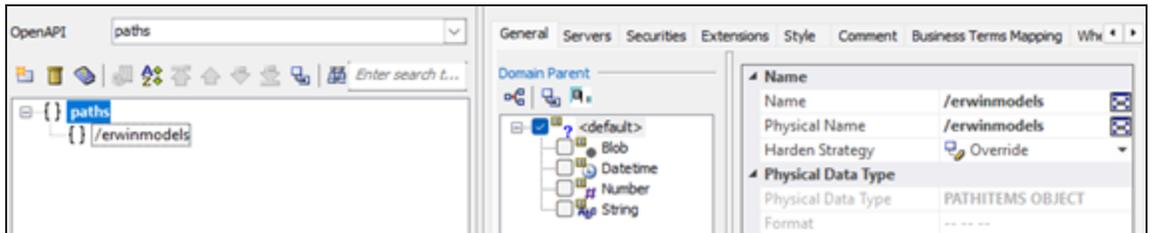
An object with empty predefined OAS object types is added to the model diagram. The + sign on the object indicates that you can expand it. To expand the object, you can double-click the object name or on the ribbon, click **Actions > Hierarchical View**.



To view all available predefined OAS objects, click the **Components** tab. These components are reusable objects.

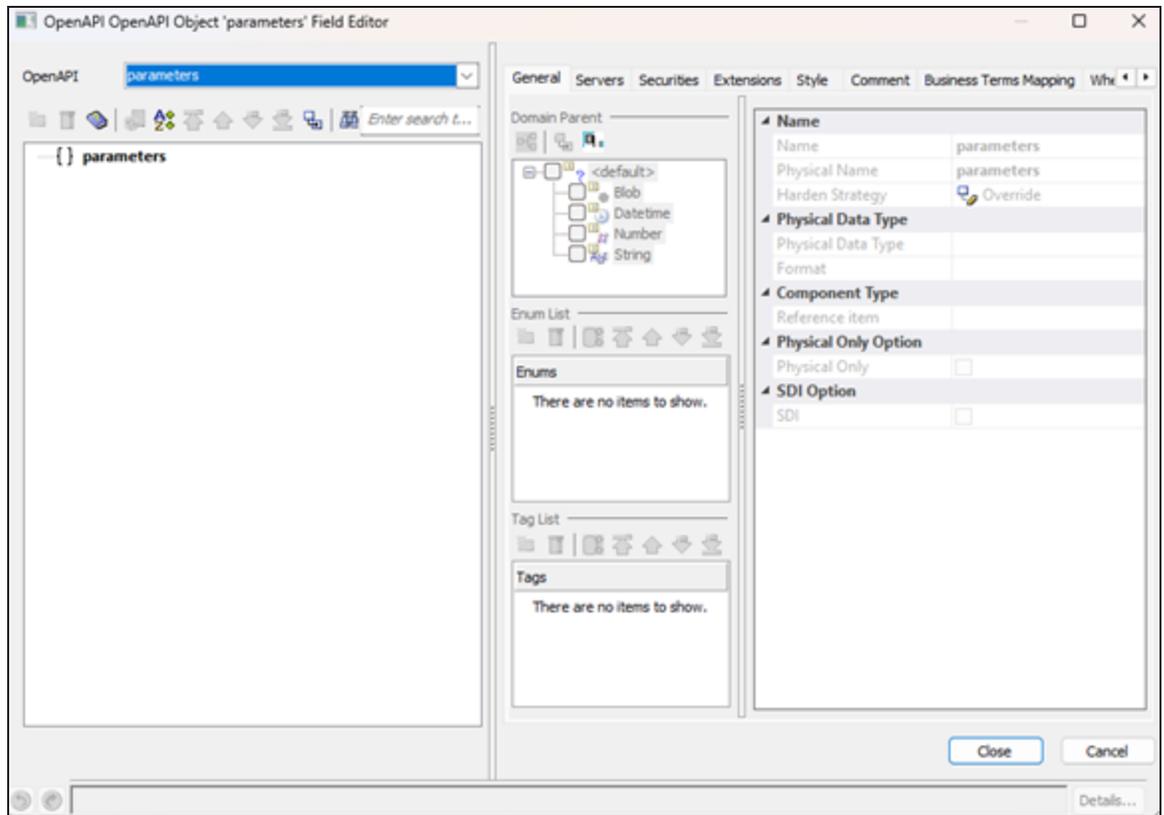


Use the path object available in the model diagram to specify the relative path to an individual API endpoint. Path names must start with a / (front-slash). For example, /erwinmodels as shown in the following image:



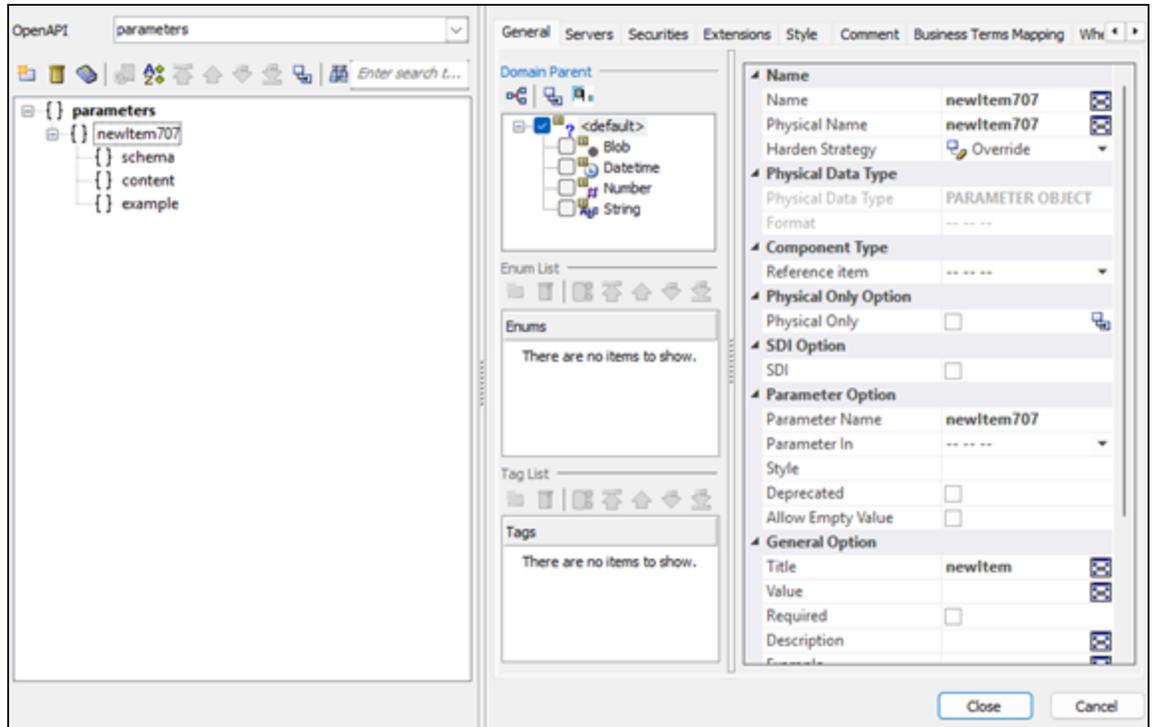
5. On the object type where you want to add objects, right-click and click **Field Properties**.

For example, right-click the parameters object type and click **Field Properties**. These properties form the API metadata.



6. On the Field Editor, right-click the component name and click **Add Component**.
This adds the corresponding predefined component with all the necessary properties.
For example, right-click **{ } parameters** and click **Add Component**.

OpenAPI Specification (OAS) Models

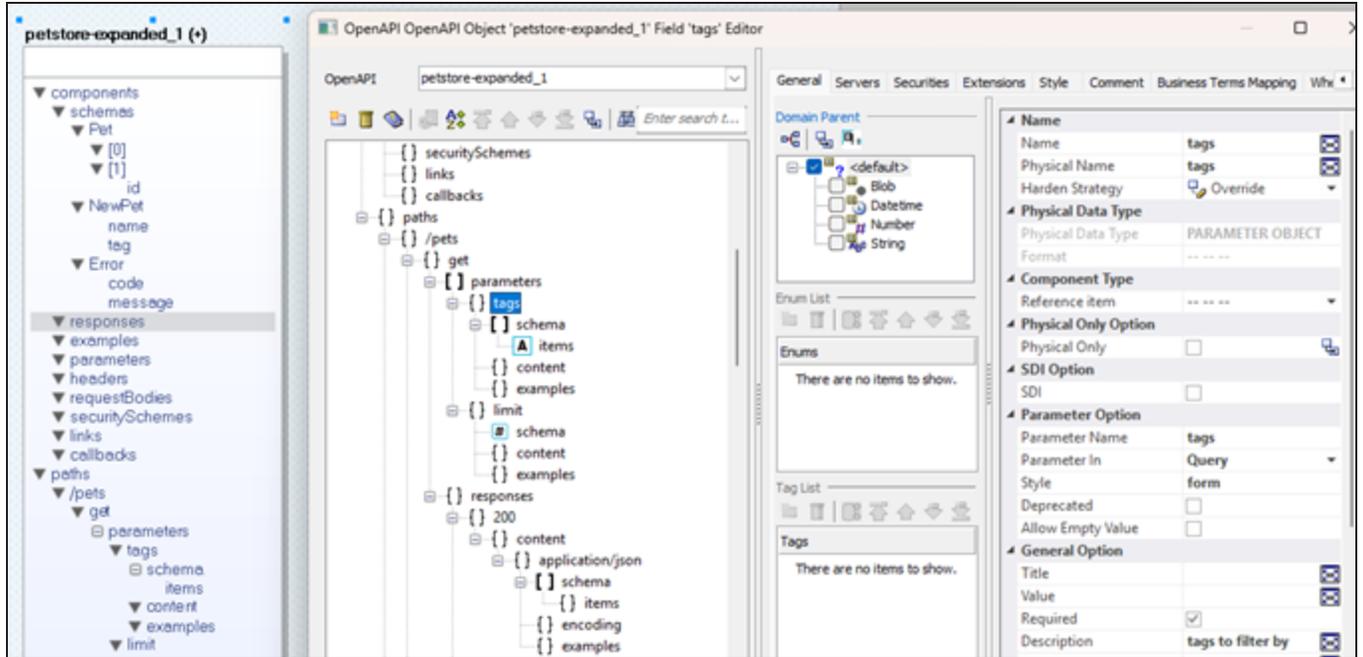


7. Set up the required property values and click **Close**.

Similarly, set up all the required object properties to complete the OAS model.

For a better idea about OAS models, the following image shows a sample petstore model and properties.

OpenAPI Specification (OAS) Models



Refer to the [OAS documentation](#) for detailed information on OAS description structure.

Reverse Engineering OAS Models

Following sections explain the reverse engineering options for OpenAPI.

Overview

Parameter	Description	Additional Information
Script File	Specifies the reverse engineering source	Script File: Indicates that the model is reverse engineered from a script
File	Specifies the path of the script file that should be used for reverse engineering	Supported file formats are JSON and YAML.

Detailed Options

OpenAPI Specification (OAS) Models

Parameter	Description	Additional Information
Glossary CSV File	Specifies the naming standard glossary file in the .CSV format	
Case Conversion of Physical Names	Specifies how the case conversion of physical names is handled	Not applicable
Case Conversion of Logical Names	Specifies how the case conversion of logical names is handled	Not applicable
Save Field Value	Specifies whether values of attributes or fields are saved to the model	

Scheduler

The options on this tab are available only while reverse engineering via [erwin DM Scheduler](#).

Parameter	Description	Additional Information
Model	Specifies the location and name of the reverse engineered model	For example: C:\Scheduler\ <model name>.erwin<br=""></model> When you schedule a job on a remote server, ensure the model path is same for remote and local server.
Mart Folder	Specifies the location or library in your mart where the reverse engineered model is saved	To use this option, ensure that you are connected to mart. For more information, refer to the Connecting to Mart topic.
Complete Compare	Specifies whether the Complete Compare (CC) process should run while reverse engineering	
Output File	Specifies the location of the CC output file generated	
File	Specifies that the target model location is on the local system	

OpenAPI Specification (OAS) Models

Parameter	Description	Additional Information
Mart	Specifies that the target model location is in the mart	
Using Latest Version	Specifies whether the target model is the latest version of the model in the mart	This option is available only when Mart is selected.
Save To Mart	Specifies whether the reverse engineered model is saved to the mart	This option is available only when Using Latest Version is selected.
Target Model	Specifies the location of the target model for CC	
Option Set	Specifies the option set that is used for CC	<p>Advanced Default Option Set: Indicates that all erwin DM metadata is included. CC works the slowest with this option.</p> <p>Speed Option Set: Indicates that only the essential metadata is included. CC works the fastest with this option set.</p> <p>Standard Default Option Set: Indicates that standard metadata is included. CC works fast with this option set compared to the Advanced option set.</p> <p>In addition to the above options, click Browse to select a custom option set for complete compare.</p>
Compare Level	Specifies the selection type for the compare	<p>Logical / Physical: Compares all objects on the logical or physical level of a model</p> <p>Logical: Compares all objects on the logical level of a model</p> <p>Physical: Compares all objects on the physical level of a model</p> <p>Database: Compares all objects on the database level of a model</p>

erwin Project

OpenAPI Specification (OAS) Models

Parameter	Description	Additional Information
erwin Project	Specifies whether to configure the model for an existing erwin project	
Model Name	Specifies the name of the erwin project	
Location	Specifies the location of the project	

Forward Engineering OAS Models

Following sections explain the forward engineering options for OpenAPI.

Option Selection

Parameter	Description	Additional Information
Option Set	Specifies the option set template for forward engineering	Open: Use this option to open a saved XML option set file. Save: Use this option to save a configured option set. Save As: Use this option to save an option set in the XML format. Delete: Use this option to delete an option set.
Database Template	Specifies the database template for controlling schema generation	
Script Option	Specifies the script option for the schema generation	Pre-Script: Indicates whether pre-scripts attached to the schema are executed Post-Script: Indicates whether the post-scripts attached to the schema are executed
General Syntax Option	Specifies the general options for schema generation	Data: Indicates whether to include model data in the schema Schema: Indicates whether to include

OpenAPI Specification (OAS) Models

Parameter	Description	Additional Information
		model design details in the schema Comments: Indicates whether comments are included in the schema
Collection Syntax Option	Specifies the collection options for schema generation	Blank Value: Indicates whether to include a blank value instead of other characters in the schema

Object Filter

Parameter	Description	Additional Information
Object	Specifies the selected OpenAPI object	

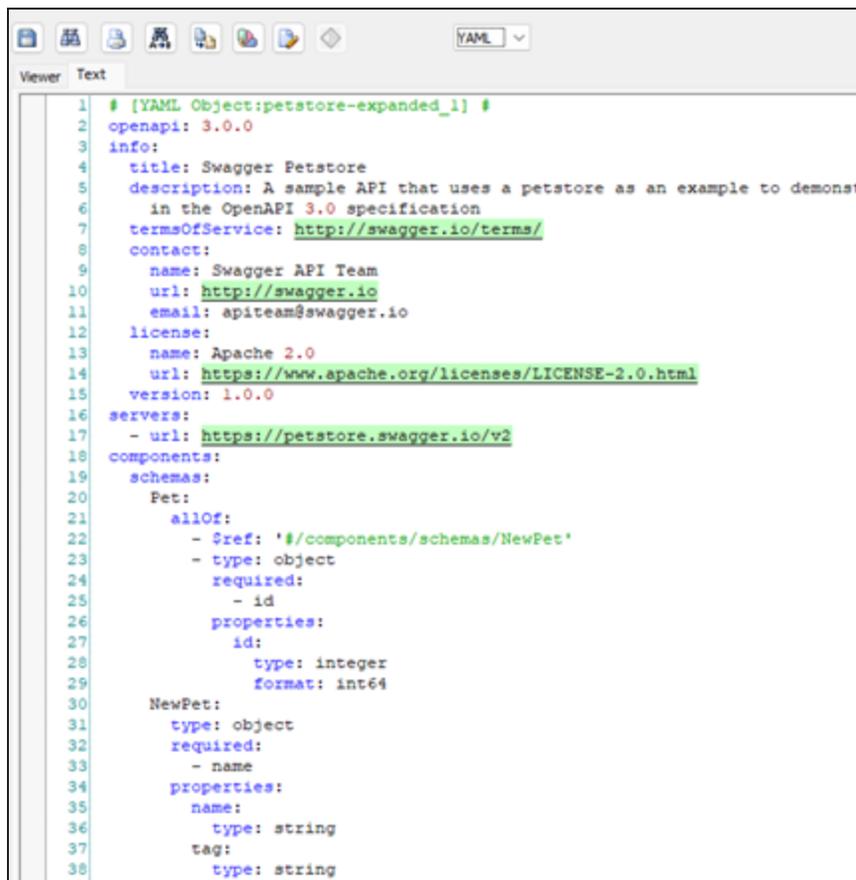
Preview

Parameter	Description	Additional Information
Viewer	Displays the OpenAPI schema in the viewer editor	Collapse All: Use this option to collapse all the nodes. Search: Use this option to search a text entered in the search box. Find Previous: Use this option to navigate to previous search string in the search results Find Next: Use this option to navigate to next search string in the search result.
Text	Displays the OpenAPI schema in the text editor	Select the file format in which you want to generate the OpenAPI Specification. Supported formats are JSON and YAML. Save: Use this option to save the generated schema. Search: Use this option to search through the generated schema. Print: Use this option to print the generated schema.

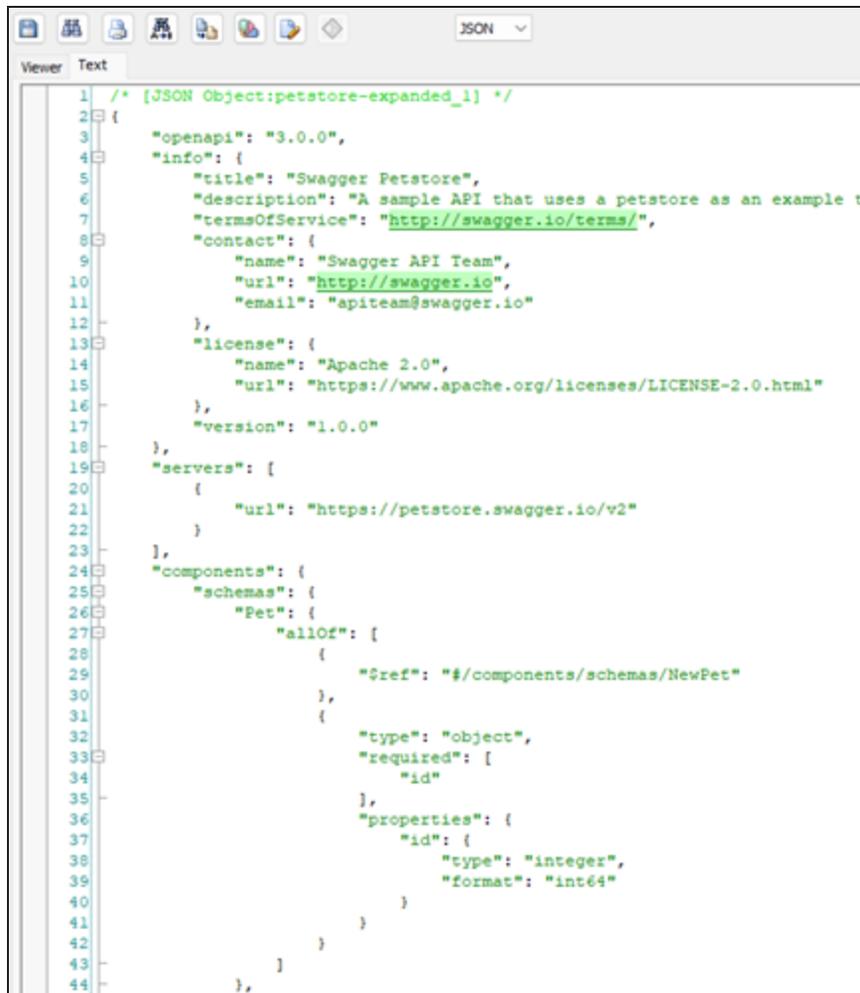
OpenAPI Specification (OAS) Models

Parameter	Description	Additional Information
		<p>Replace: Use this option to find and replace text in the generated schema.</p> <p>Copy: Use this option to copy the selected text in the schema.</p> <p>Text Options: Use this option to edit window settings, fonts, and syntax color.</p> <p>Error Check: Use this option to run an error check. Based on the results, you can correct the generated script.</p>

The following images show the forward engineering script for an OAS model in YAML and JSON formats respectively.



```
1 # [YAML Object:petstore-expanded_1] #
2 openapi: 3.0.0
3 info:
4   title: Swagger Petstore
5   description: A sample API that uses a petstore as an example to demonst
6   in the OpenAPI 3.0 specification
7   termsOfService: http://swagger.io/terms/
8   contact:
9     name: Swagger API Team
10    url: http://swagger.io
11    email: apiteam@swagger.io
12  license:
13    name: Apache 2.0
14    url: https://www.apache.org/licenses/LICENSE-2.0.html
15    version: 1.0.0
16  servers:
17    - url: https://petstore.swagger.io/v2
18  components:
19    schemas:
20      Pet:
21        allOf:
22          - $ref: '#/components/schemas/NewPet'
23          - type: object
24            required:
25              - id
26            properties:
27              id:
28                type: integer
29                format: int64
30      NewPet:
31        type: object
32        required:
33          - name
34        properties:
35          name:
36            type: string
37          tag:
38            type: string
```



```
1 /* [JSON Object:petstore-expanded_1] */
2 {
3   "openapi": "3.0.0",
4   "info": {
5     "title": "Swagger Petstore",
6     "description": "A sample API that uses a petstore as an example t
7     "termsOfService": "http://swagger.io/terms/",
8     "contact": {
9       "name": "Swagger API Team",
10      "url": "http://swagger.io",
11      "email": "apiteam@swagger.io"
12    },
13    "license": {
14      "name": "Apache 2.0",
15      "url": "https://www.apache.org/licenses/LICENSE-2.0.html"
16    },
17    "version": "1.0.0"
18  },
19  "servers": [
20    {
21      "url": "https://petstore.swagger.io/v2"
22    }
23  ],
24  "components": {
25    "schemas": {
26      "Pet": {
27        "allOf": [
28          {
29            "$ref": "#/components/schemas/NewPet"
30          },
31          {
32            "type": "object",
33            "required": [
34              "id"
35            ],
36            "properties": {
37              "id": {
38                "type": "integer",
39                "format": "int64"
40              }
41            }
42          }
43        ]
44      },
45    }
46  }
47 }
```

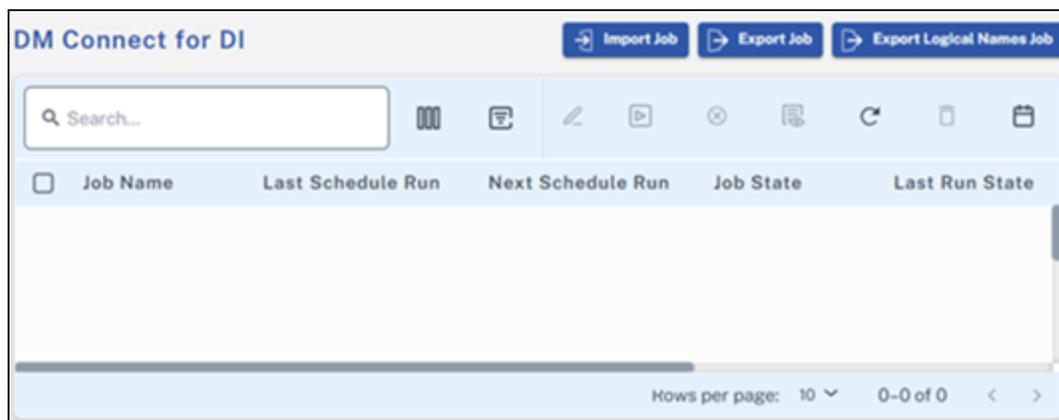
erwin DM-erwin DI Logical Names Mapping

An Export BGM job converts logical names to an erwin DI-compatible format and exports them to the Business Glossary Manager as Business Terms.

For more information about data sharing between erwin Data Modeler (erwin DM) and erwin Data Intelligence(erwin DI), refer to the [Data Sharing](#) topic.

To schedule logical name export jobs, follow these steps:

1. In the header pane, click  and then click **DM Connect for DI**.
The DM Connect for DI page opens.



2. Click **Export Logical Names Job**.
The Add Export BGM Job page appears.

3. Set up job parameters as follows:

Tab	Field	Description
Catalogs	Catalog Tree	Select models from catalog to export. Before you select models, you can use the All Catalogs or Loaded Catalogs to display all available catalogs or only the expanded catalogs respectively. Apart from that, after you select catalogs, you can click  to view only the selected catalogs in the Catalogs section.
	Include NSM	Select whether naming standards must be exported. A catalog named by NSM file is created under Business Glossary Manager > DM NSM Files custom

DM-DI-LogicalNamesMapping

Tab	Field	Description
		asset. Ensure that the DM NSM Files asset is available in the Business Glossary Manager.
DI Information	Connectors	Select a configuration to use for the export job.

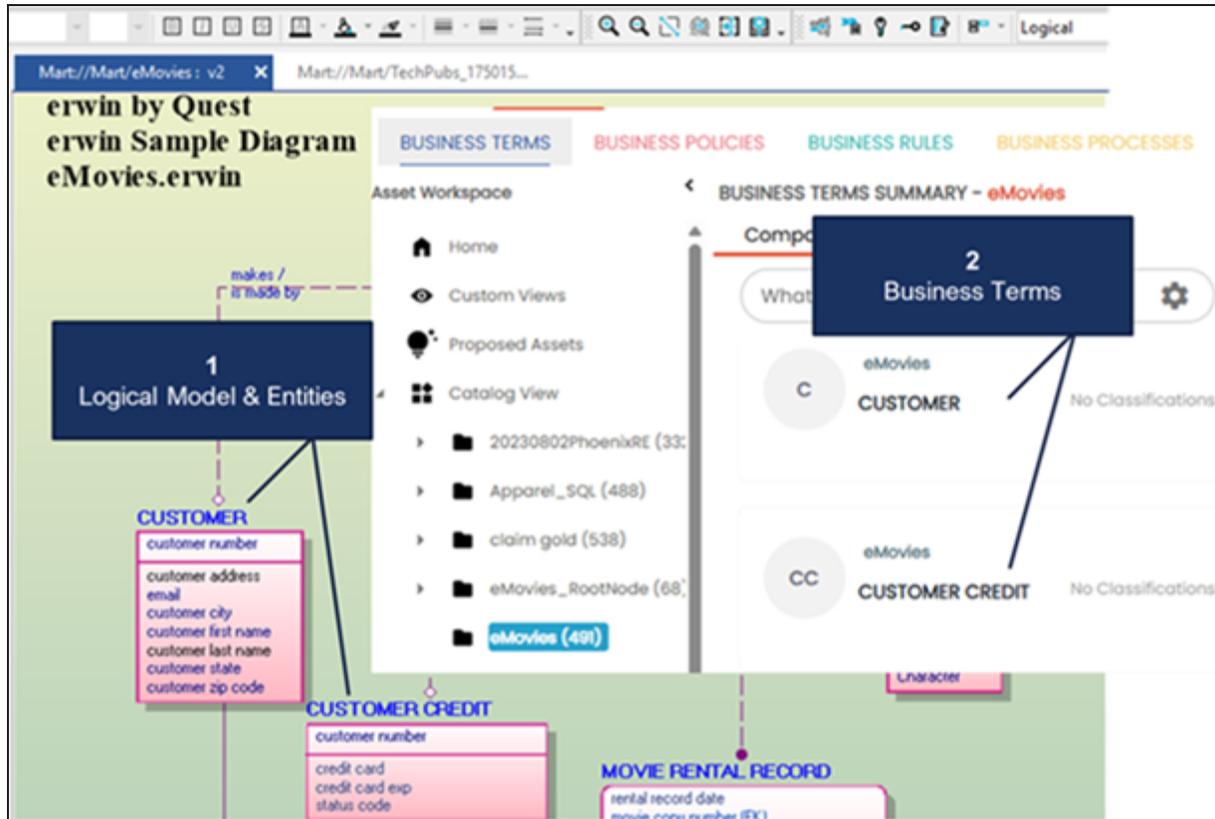
Tab	Field	Description
Job Information	Job Name	Specify a job name.
	Start Date/Time	Select the date and time at which the job must start.
	Job Interval	Select a suitable frequency at which the job must run. You can set the job to run once or recur daily, weekly, monthly, or yearly. You can also set up custom recurrence for jobs.
	Frequency	Select the hourly frequency at which the job should run. This property is available only when you set the Job Interval to Recurring.
	End Date/Time	If you set up recurring jobs, select the date and time at which the recurrence must end.
	Days	Select the days of the week on which the job should run. The days available here depend on the End Date/Time. This property is available only when you set the Job Interval to Recurring.
	Notify Me	Select the check box to receive a notification when the job status changes. This enables the Notification Email and CC List fields.
	Notification Email	Specify the email address at which you want to receive the notification.
	CC List	Specify a semi-colon-separated list of email addresses that must receive the job notification.
	Run Now	Select the check box to run the job immediately.

4. Click **Save**.

The job is added to the calendar with its **Job State** set to Scheduled.

DM-DI-LogicalNamesMapping

The job runs according to the schedule and exports logical names to Business Glossary Manager. For example, the logical names, Customer and Customer Credit, from the eMovies model are saved as business terms in the Business Glossary Manager.



DBT Integration

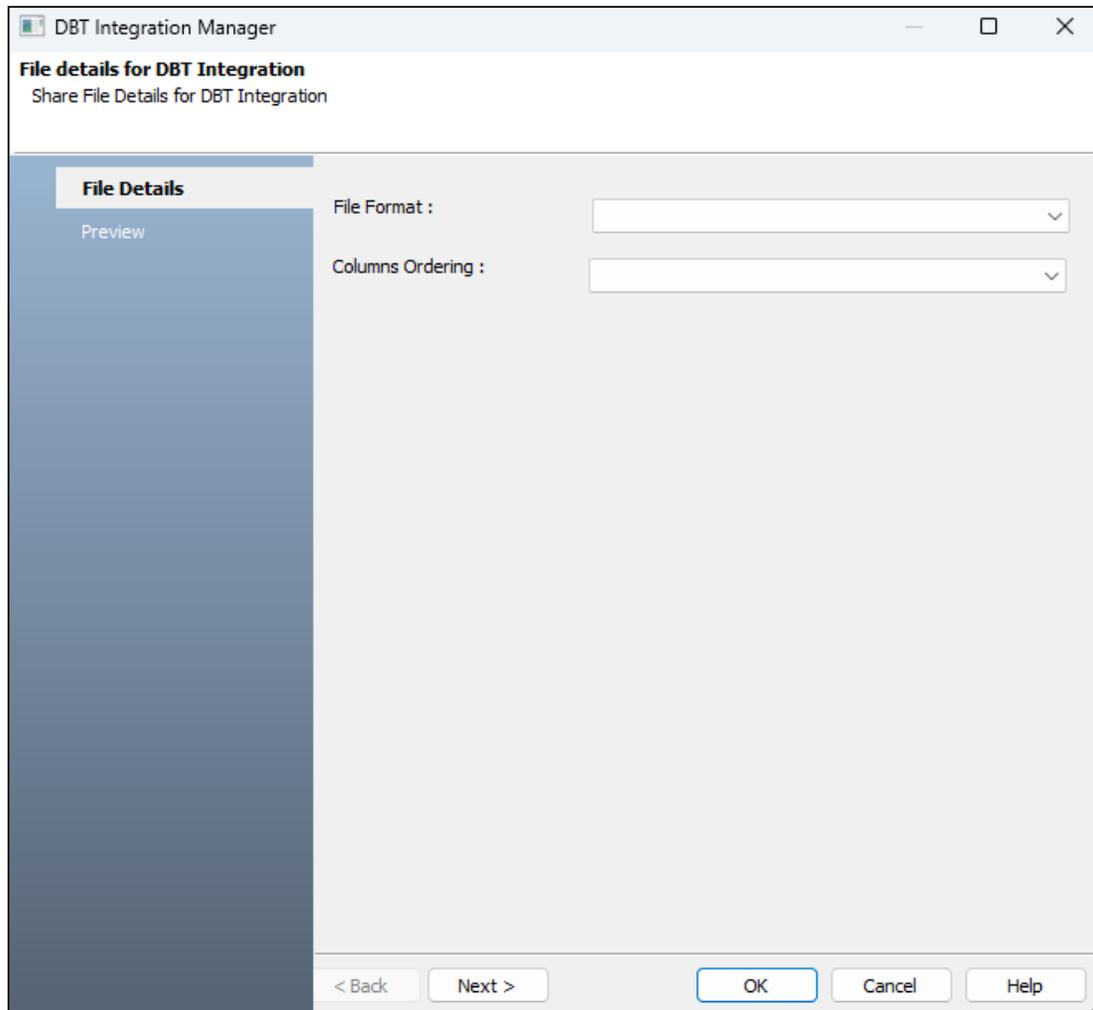
erwin DM now integrates with DBT (Data Build Tool). This feature automatically generates DBT-compatible YAML files from models saved in Mart and opened in erwin DM. You can use these files to create data tables and transformations, improving efficiency and consistency.

Depending on your requirements, use the options in the DBT Integration Manager to define the file format and columns ordering for generating YAML files.

Generating YAML Files

To generate YAML files, follow these steps :

1. On the ribbon, click **Mart > DBT Integration**.
2. The DBT Integration Manager opens.

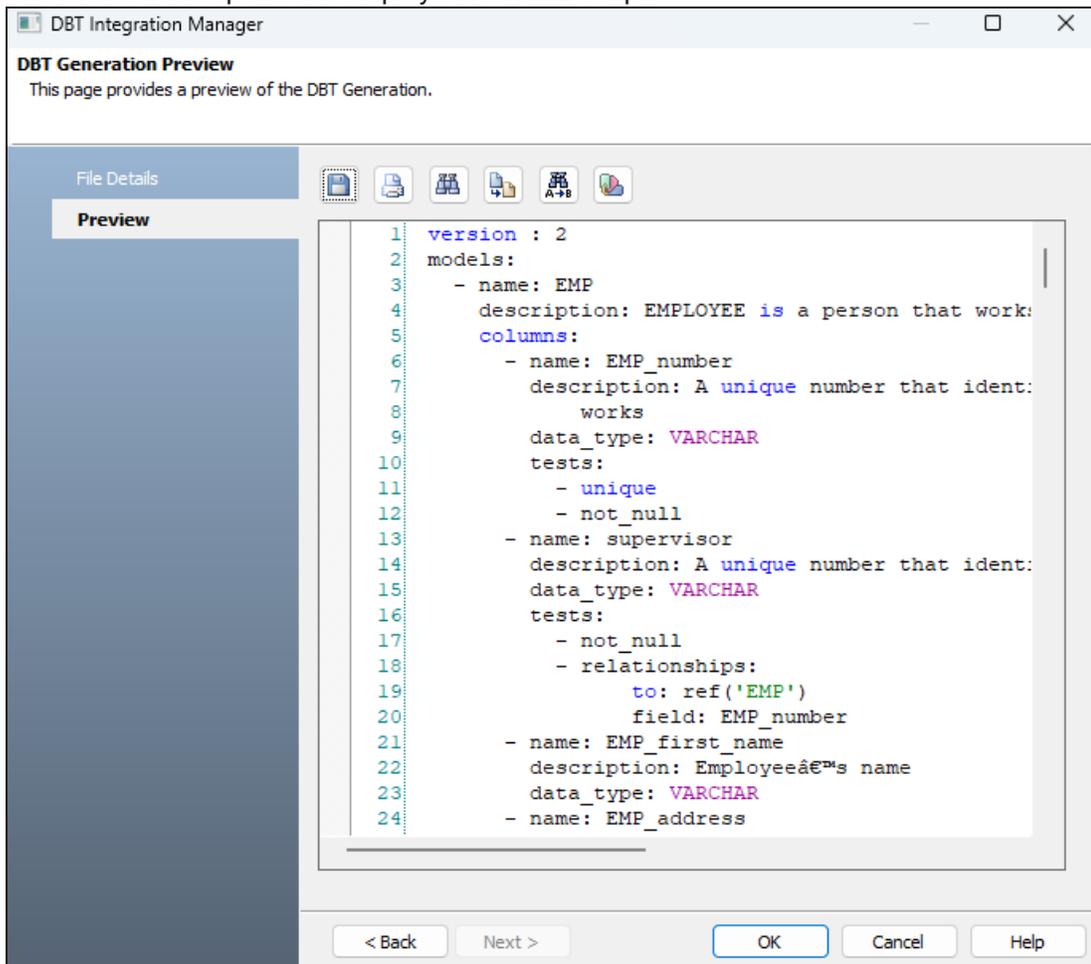


By default, the File Details tab opens.

3. Click the File Format drop-down list, and select one of the following options:
 - **Model:** Specifies that the generated YAML file defines the model as a transformational file for DBT, including column metadata, tests, and inter-model relationships.
 - **Source:** Specifies that the generated YAML file defines the model as raw tables, including location, columns, tests, and relationships.

DBT Integration

4. Select the preferred order from the Columns Ordering drop-down list:
 - **Attributes_Order_Ref**: Specifies that the column ordering aligns with the logical order of attributes defined in the data model.
 - **Columns_Order_Ref**: Specifies that the column ordering aligns with the physical order in which columns are defined in the table.
 - **Physical_Columns_Order_Ref**: Specifies that the column ordering aligns with the physical layout of columns as stored in the database.
5. Click **Next**.
6. The Preview tab opens and displays the YAML script.



Use the following options:

DBT Integration

- **Save** (): Use this option to save the generated script in the YAML format. Save this file as DDL.
 - **Print** (): Use this option to print the generated script.
 - **Search** (): Use this option to search for a word or characters in the schema.
 - **Copy** (): Use this option to copy the script.
 - **Replace** (): Use this option to find and replace characters in the script.
 - **Text Options** (): Use this option to configure the preview text editor's look and feel, such as window, font, and syntax color settings.
7. Click **Ok**.
The YAML file is generated and saved locally.

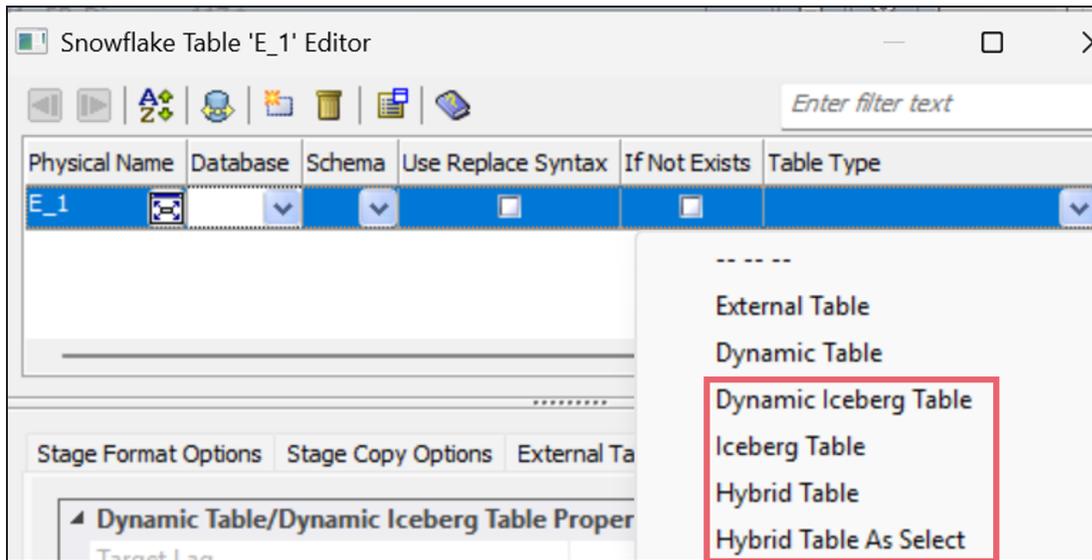
Snowflake Enhancements

The following snowflake objects are now supported:

- Masking Policy
- Row Access Policy
- Iceberg Table
- Dynamic Iceberg Table
- Hybrid Table
- Hybrid Table As Select
- Table Index

Snowflake Table Editor

erwin DM 15.0 introduces additional Snowflake table types in the Table Type drop-down list within the Table Editor. The screenshot below displays the newly added table types.



Additionally, the Snowflake Table Editor displays property tabs for each table type. You can configure and manage attributes specific to each table type directly within the editor. These properties appear only when you select a corresponding table type. The screenshot below displays the property tabs for the newly added table types.

External Table Options	Dynamic Table Options	Iceberg Table Options	Hybrid Table As Select
Dynamic Table/Dynamic Iceberg Table Properties			
Target Lag			
Warehouse			
Refresh Mode		-----	
Initialize		-----	
Require User		<input type="checkbox"/>	
Query			

Index Support for Snowflake Hybrid Tables

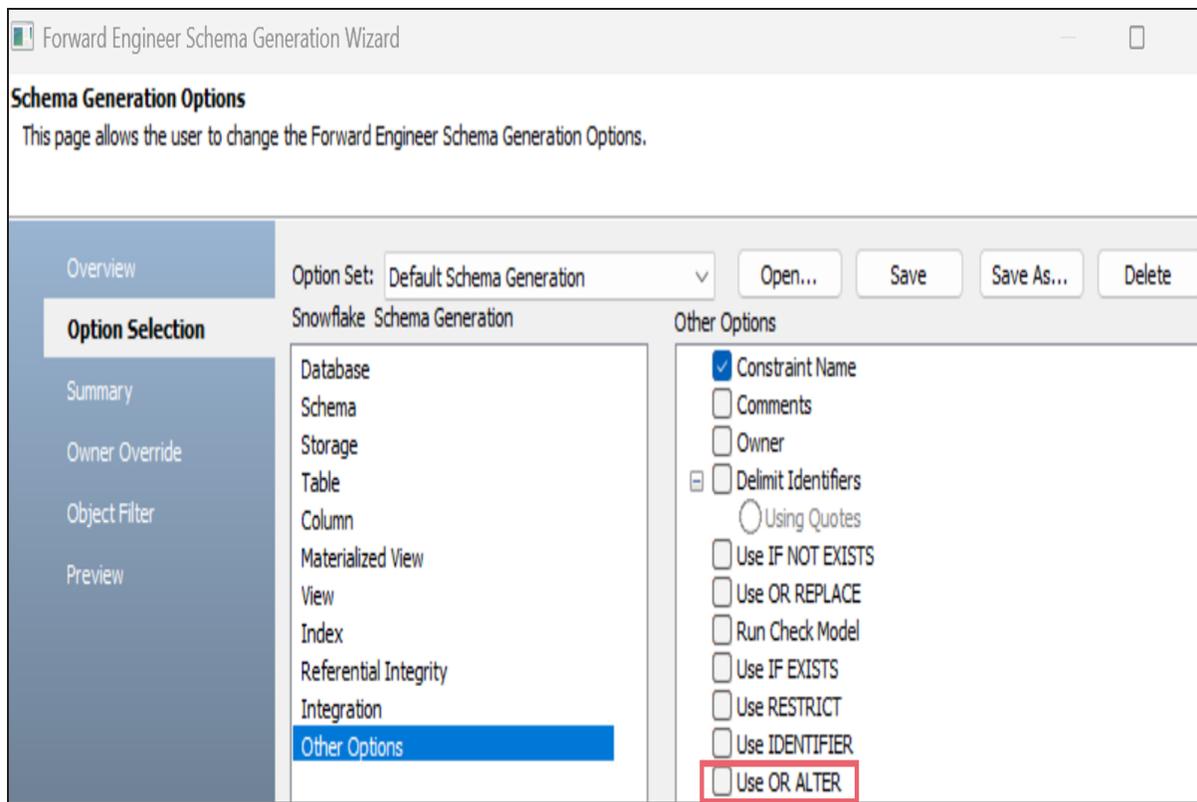
Hybrid Tables support Unique and Non-Unique Indexes.

Use OR ALTER Option in Forward Engineering

The Forward Engineer Schema Generation Wizard now includes a "Use OR ALTER" checkbox for Snowflake.

Under the Other Options pane, select the **Use OR ALTER** checkbox to generate conditional DDL for Snowflake objects. This option enables you to create or modify objects using a single statement.

Snowflake Enhancements



Column and Constraint Support for Iceberg Table

- Retrieves available column metadata during reverse engineering and excludes column definitions during forward engineering for catalog types. For example, AWS Glue.
- Constraints are now generated within the CREATE TABLE statement, as Iceberg Tables do not support ALTER TABLE for constraint additions.

JSON Enhancements

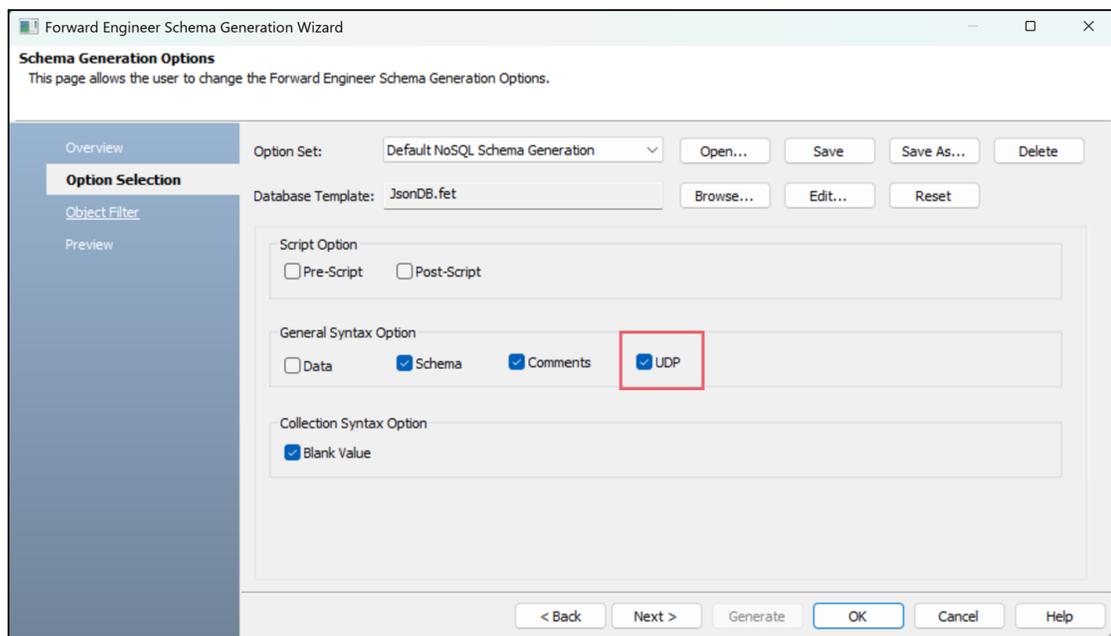
Several enhancements have been implemented for JSON:

- [User-Defined Properties in JSON Forward Engineering](#)
- [Definition for JSON Fields](#)
- [Array Object Type](#)

User-Defined Properties in JSON Forward Engineering

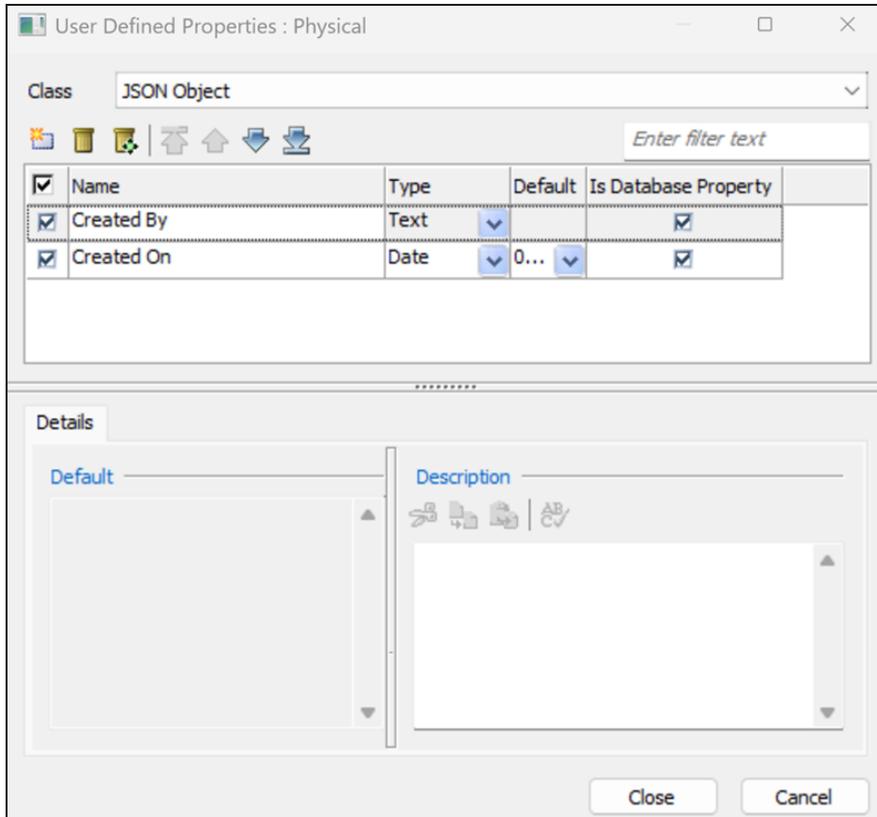
To include user-defined properties in forward engineering, you need to select the following options:

- **UDP**: In the Option Selection section of the Forward Engineer Schema Generation Wizard, select the **UDP** checkbox.



- **Is Database Property**: In the User Defined Properties editor, select the **Is Database Property** checkbox .

JSON Enhancements



When you select these options and generate a script for a JSON model, user-defined properties are also generated as displayed in the following image.

```
/* [JSON Object:Customer_Details] */
{
  "type" : "object",
  "title" : "Customer_Details",
  "required" : [
    "Name",
    "Address",
    "Order No.",
    "Payment Type",
    "Date",
    "Store no.",
    "Status"
  ],
  "Created By": "George",
  "Created On": "6/4/2025",
  "properties" : {
    "Name": {
      "type" : "string",
      "title" : "Name",
      "description" : "Customer Name",
      "minItems" : 1,
      "maxItems" : 25,
      "uniqueItems" : true,
      "additionalItems" : false,
```

Definitions for JSON Fields

You can now create a list of reusable definitions using the predefined keyword, \$Defs. These definitions can then be assigned to fields within the object in which they are created, or to fields in other objects, depending on the definition type.

To create JSON definition libraries with a predefined field, follow these steps:

1. In the Model Explorer, double-click the object where you want to create a definition library.
2. Right-click the Fields node and click **New**.
An instance of the field is created.
3. Name the field as \$Defs.
4. Right-click the \$Defs field and click **Properties**.
The field's property editor opens.
5. On the General tab, set the values of all the required properties.

Physical Data Type

Specifies the data type for fields. This must be Object for the \$Defs field.

Definition Type

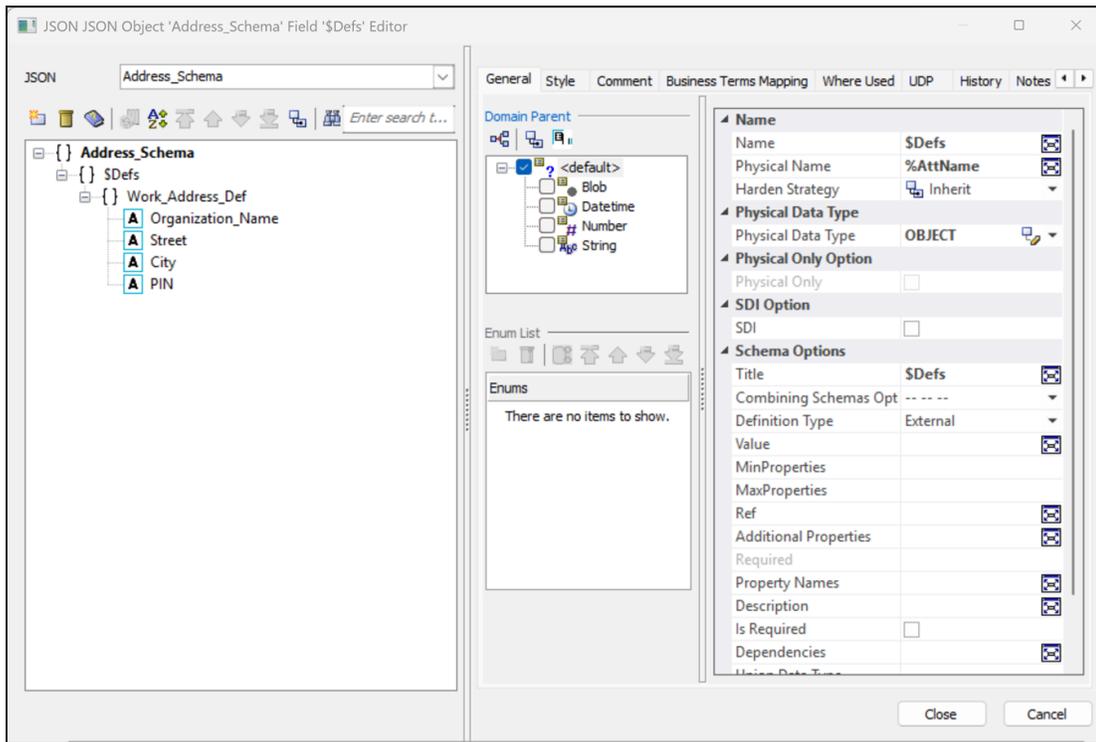
Specifies the definition of the field. This option is available only for the \$Defs fields and includes following options:

- **External:** Select this option to apply the definition to fields across all objects in the model.
- **Internal:** Select this option to apply the definition only to fields within the object they were created in.

6. Right-click the \$Defs field and click **New**.
An instance of the definition is created.
7. Name the definition as required.

JSON Enhancements

Similarly, you can create a list of definitions.



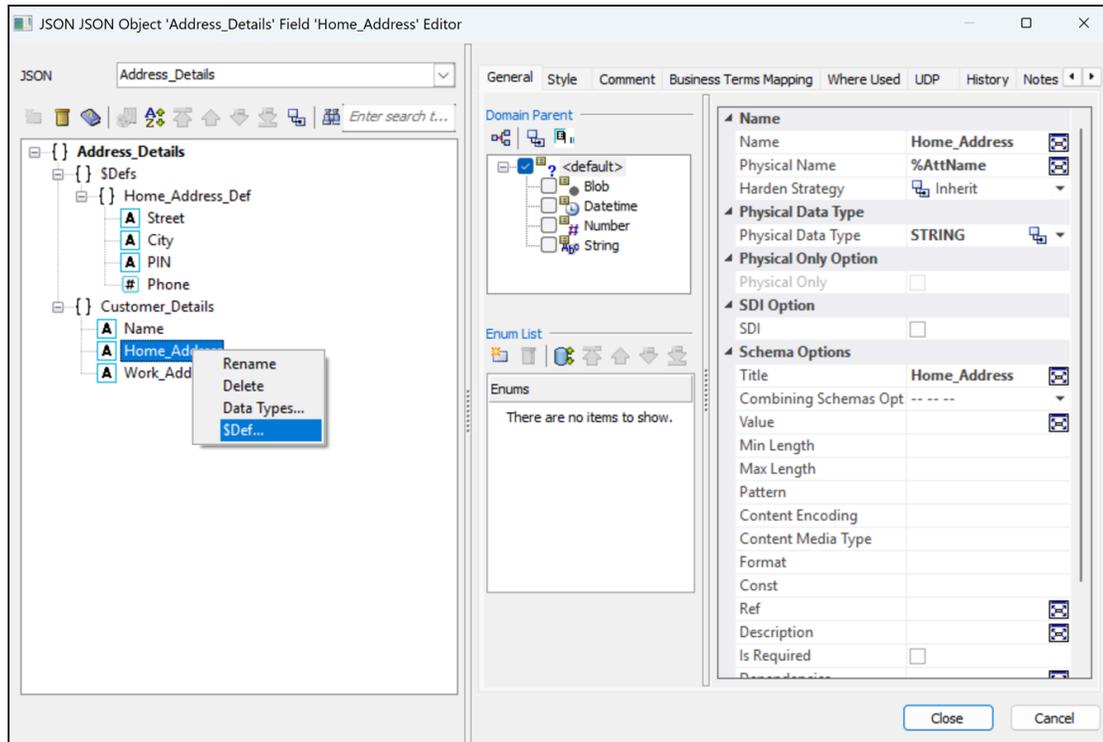
For information on properties, refer to the [Defining JSON Fields](#) topic.

The Physical Data Type for the \$Defs fields must be Object. And a JSON object cannot contain both internal and external definitions.

Assigning JSON Definitions to Fields

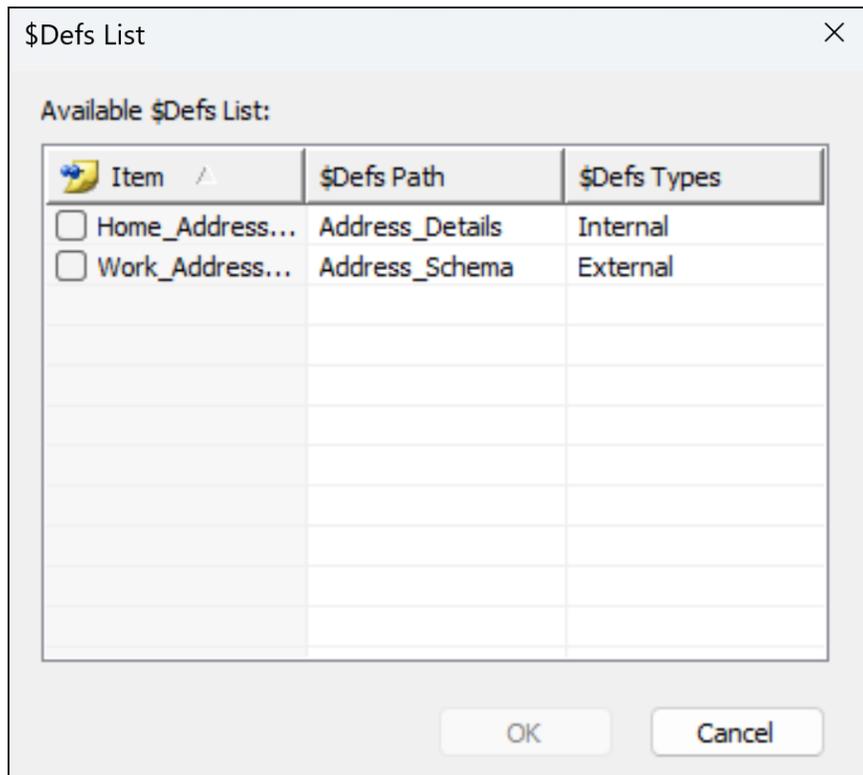
Follow these steps to assign a JSON definition to fields:

1. In the JSON Field Editor, right-click the required field node and click **\$Defs**.



JSON Enhancements

2. On the \$Defs List window, select the definition you want to use and then click **OK**.

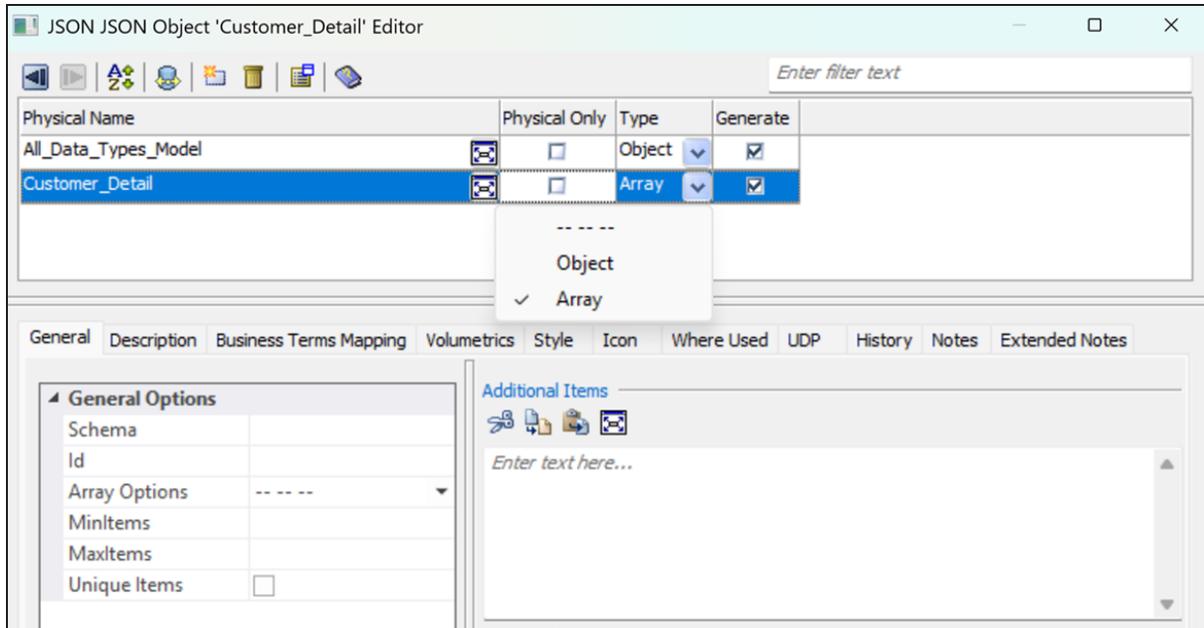


The selected definition is assigned to the field. When you select the field, the Ref property displays the assigned definition.

Format	
Const	
Ref	#\$Defs/Home_Address_Def
Description	
Is Required	<input type="checkbox"/>

Array Object Type

JSON models now support Array type for objects



Google BigQuery Enhancements

Several enhancements have been implemented for Google BigQuery:

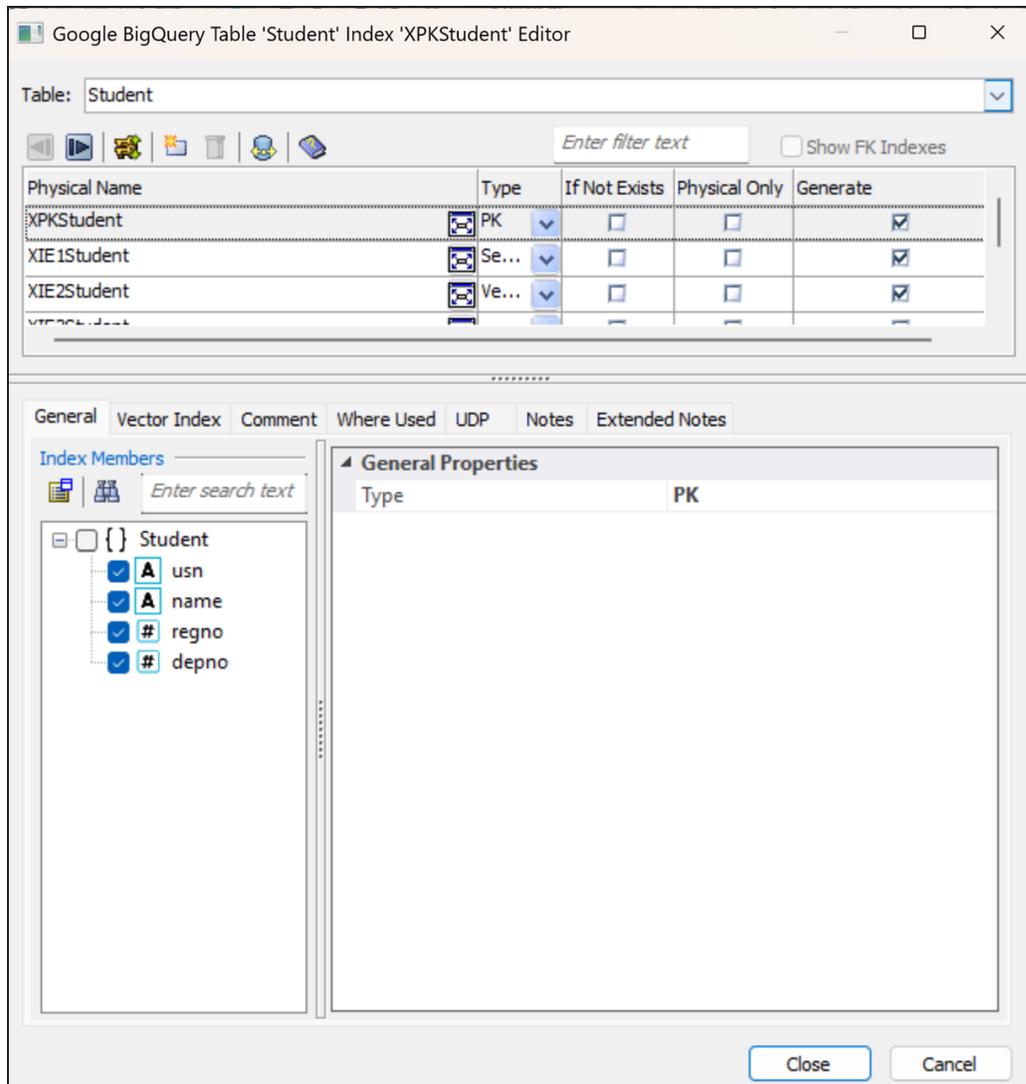
- [Primary Key Type](#)
- [Comprehensive Column Sorting](#)

Primary Key Type

Google BigQuery models now support the PK (primary key) type and display it in the Index Editor. Earlier, primary key was available only in the Column Editor. The information is synchronized between both editors.

Apart from Primary Key, Search, and Vector are other supported types. You can create multiple search and vector indexes in a table, but each table can generate only one search index and one vector index at a time.

Google BigQuery Enhancements

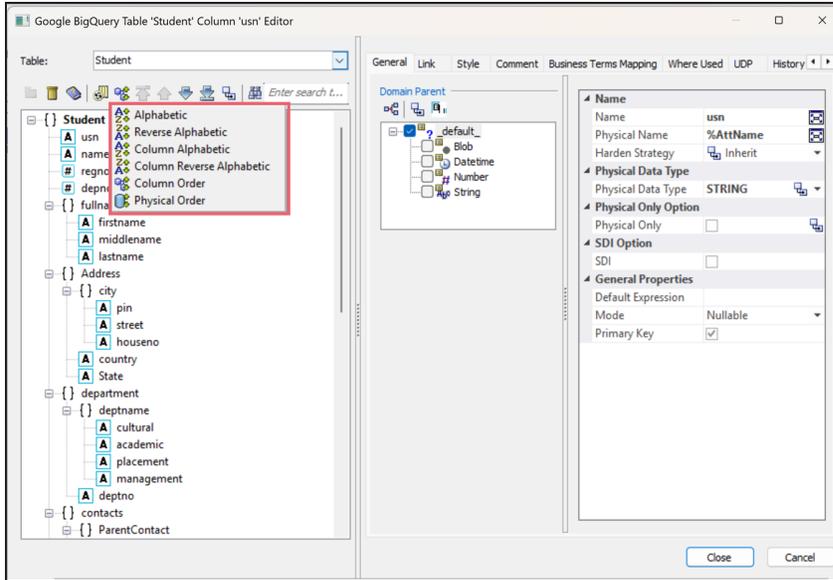


Comprehensive Column Sorting

The Sort feature in the Google BigQuery Column Editor now lets you sort columns in the different ways to help you organize and analyze your data.

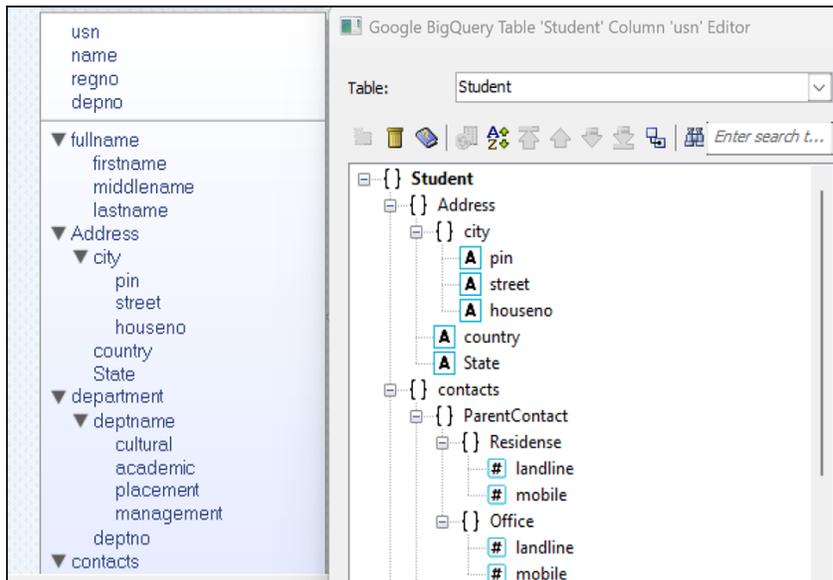
You can select the method you want using the drop-down menu that opens after you click the Sort button.

Google BigQuery Enhancements



Alphabetic

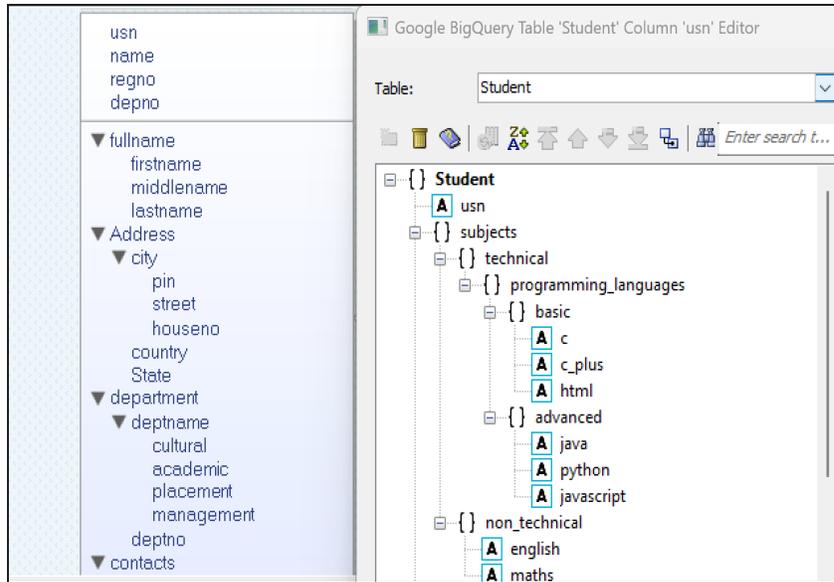
Specifies that the column list is sorted in alphabetic order. This is applicable only in the Column Editor and is not reflected in the ER diagram.



Reverse Alphabetic

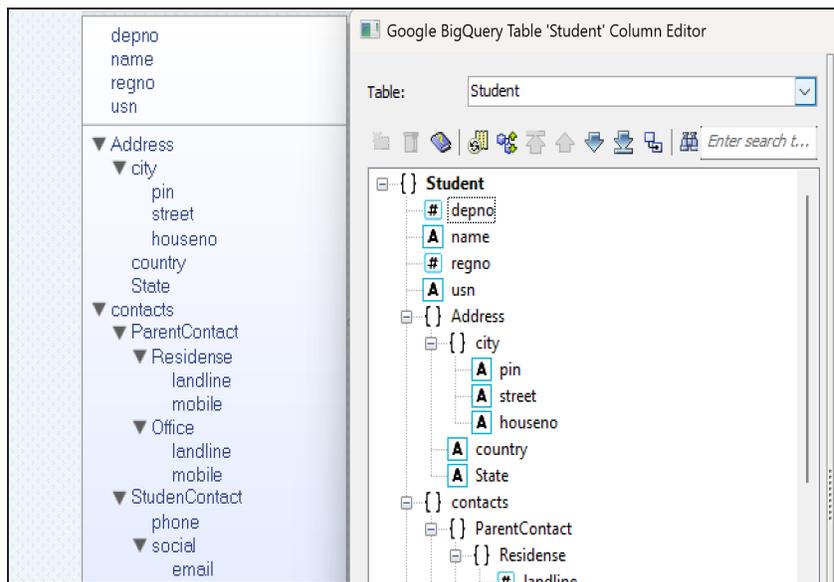
Specifies that the column list is sorted in reverse alphabetic order. This is applicable only in the Column Editor and is not reflected in the ER diagram.

Google BigQuery Enhancements



Column Alphabetic

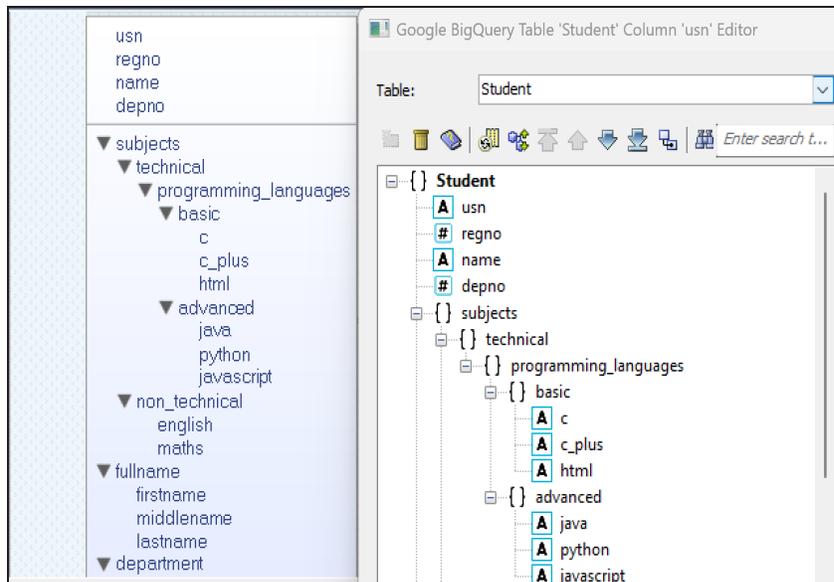
Specifies that the column list is sorted in alphabetic order. This is applicable in the Column Editor and the ER Diagram.



Column Reverse Alphabetic

Specifies that the column list is sorted in reverse alphabetic order. This is applicable in the Column Editor and the ER Diagram.

Google BigQuery Enhancements



Column Order

Specifies that the column list is sorted by the current column order. This updates the order for any movements in the sequence of columns.

Physical Order

Specifies that the column list is sorted in physical order. This applies the original column order defined when the table was created.

Primary key columns and non-key columns are sorted separately when you apply column sorting. You can also sort nested columns under each node independently. To sort nested columns under a node, select the node, click **Sort**, and select the sort order from the drop-down menu.

For all NoSQL tables except Google BigQuery only four types of column sorting options are available: Alphabetic, Reverse Alphabetic, Column Alphabetic, and Column Reverse Alphabetic. For Google BigQuery tables, all six sorting options listed above are available.

PostgreSQL Enhancements

Several enhancements have been introduced to PostgreSQL models as follows:

- You can now assign multiple permissions at once to PostgreSQL objects using checkboxes.
- erwin DM now supports permission object for Stored Procedures in PostgreSQL. You can assign execution rights and manage access directly within the model.

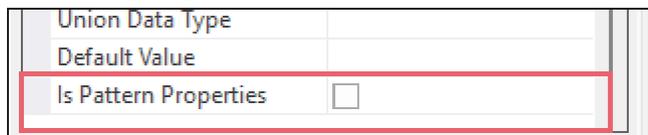
Productivity and UI Enhancements

Several additions and enhancements have been implemented to improve erwin Data Modeler's productivity and usage experience. These enhancements are:

- [JSON Field Editor Property](#)
- [ER Diagram Property](#)
- [PostgreSQL Permission Editor](#)
- [Upgraded CDM Models](#)

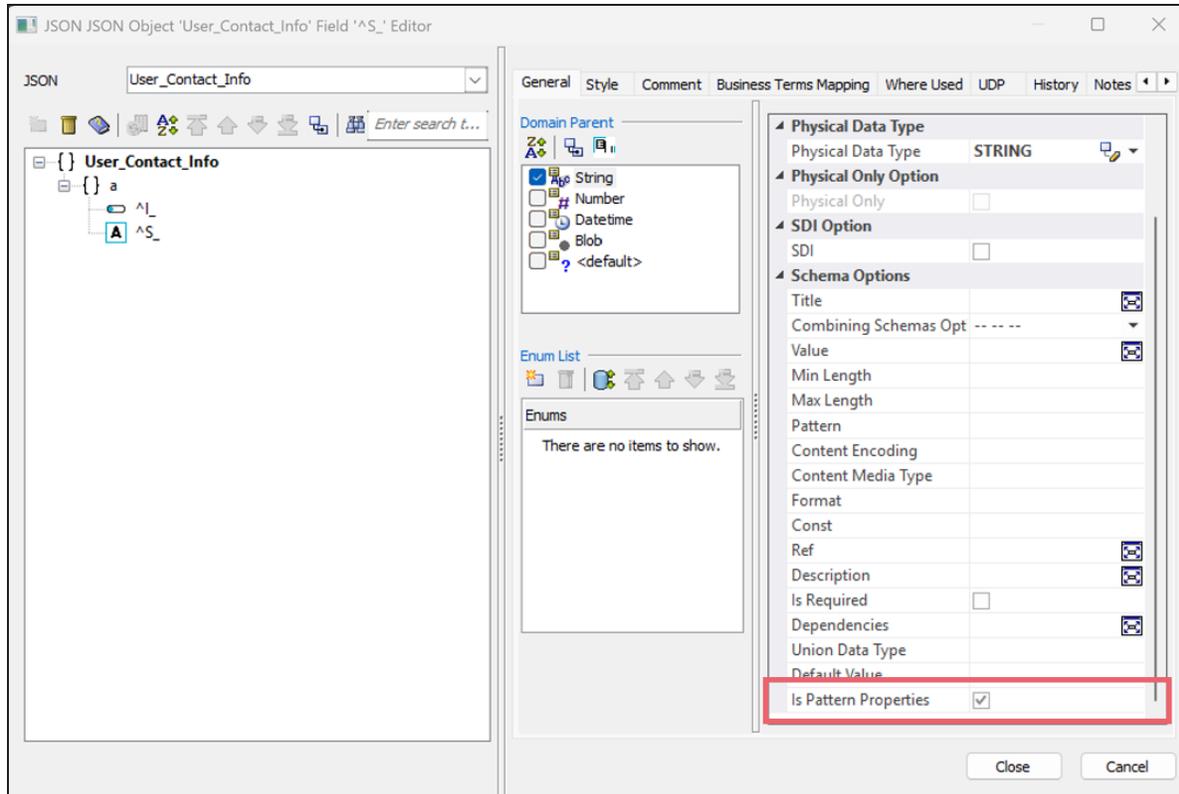
JSON Field Editor Property

The Pattern Properties option has been removed from the JSON Object Editor and added to the Field Editor as the Is Pattern Properties checkbox. When selected, this specifies that the field contains pattern properties that define a regular expression and schema for validating additional properties.



You can use this option to define regular expression rules that validate data before processing.

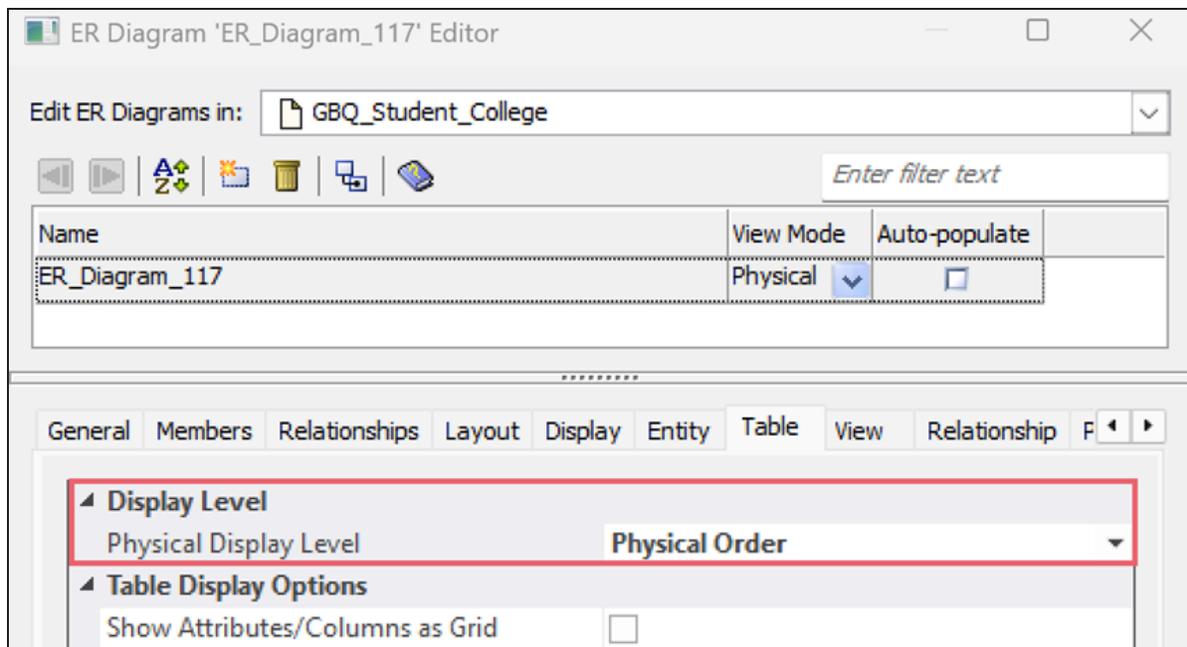
Productivity and UI Enhancements



ER Diagram Property

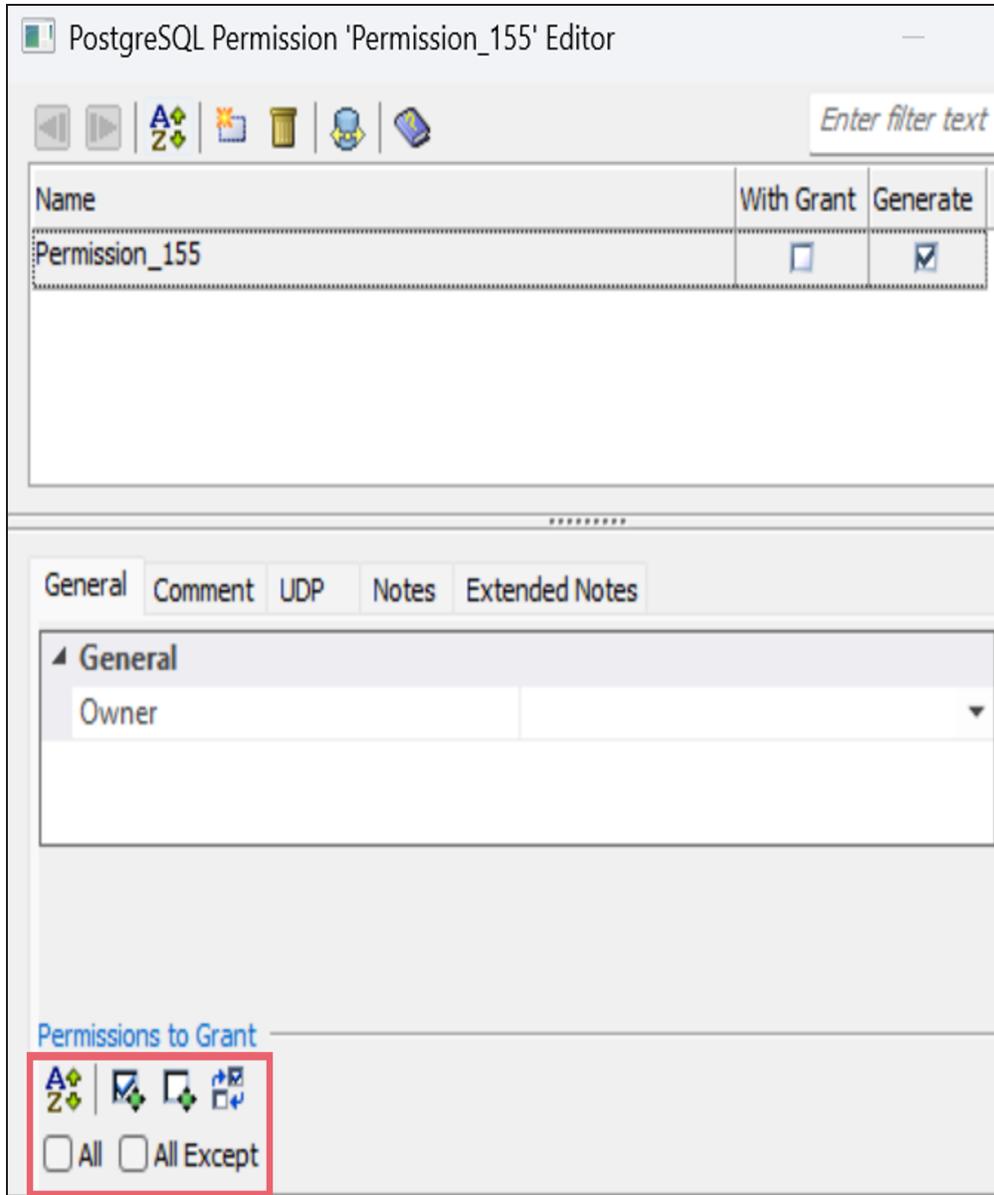
In the ER Diagram Editor, the Physical Order option under Physical Display Level is now available only for SQL databases and Google BigQuery. It is no longer available for other NoSQL databases.

Productivity and UI Enhancements



PostgreSQL Permission Editor

The PostgreSQL Permission Editor now includes new icons such as Sort Items, Select All, Select None, and Toggle Selection, along with the All and All Except options.



Using this options, you can perform the following actions:

- **Sort Items** (A-Z): Sort the permission list in alphabetical and reverse alphabetical order.
- **Select All** (checkbox with checkmark): Select all available permissions at once.
- **Select None** (checkbox with X): Deselect all selected permissions.

Productivity and UI Enhancements

- **Toggle Selection** (

Upgraded CDM Models

CDM models have been upgraded to ensure compatibility with new features and improved performance.

erwin Mart Portal Enhancements

erwin Mart Portal has undergone the following enhancements:

- [DM Connect for DI-Logical Names Export Jobs](#)
- [Productivity Enhancements](#)

DM Connect for DI

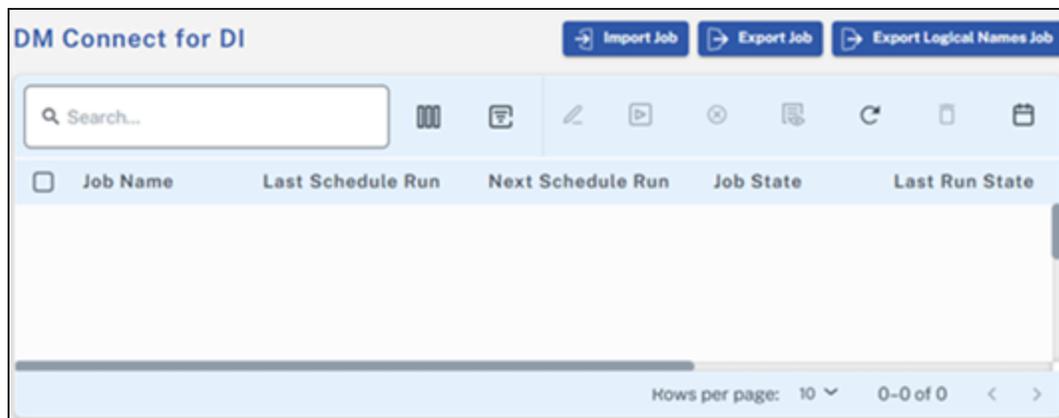
The DM Connect for DI feature has been upgraded to support erwin DI 15.0. Also, you can now map logical names to business terms in the Business Glossary Manager via DM Connect for DI module.

An Export BGM job converts logical names to an erwin DI-compatible format and exports them to the Business Glossary Manager as Business Terms.

For more information about data sharing between erwin Data Modeler (erwin DM) and erwin Data Intelligence(erwin DI), refer to the [Data Sharing](#) topic.

To schedule logical name export jobs, follow these steps:

1. In the header pane, click  and then click **DM Connect for DI**.
The DM Connect for DI page opens.



2. Click **Export Logical Names Job**.
The Add Export BGM Job page appears.

3. Set up job parameters as follows:

Tab	Field	Description
Catalogs	Catalog Tree	Select models from catalog to export. Before you select models, you can use the All Catalogs or Loaded Catalogs to display all available catalogs or only the expanded catalogs respectively. Apart from that, after you select catalogs, you can click  to view only the selected catalogs in the Catalogs section.
	Include NSM	Select whether naming standards must be exported. A catalog named by NSM file is created under Business Glossary Manager > DM NSM Files custom

erwin Mart Portal Enhancements

Tab	Field	Description
		asset. Ensure that the DM NSM Files asset is available in the Business Glossary Manager.
DI Information	Connectors	Select a configuration to use for the export job.

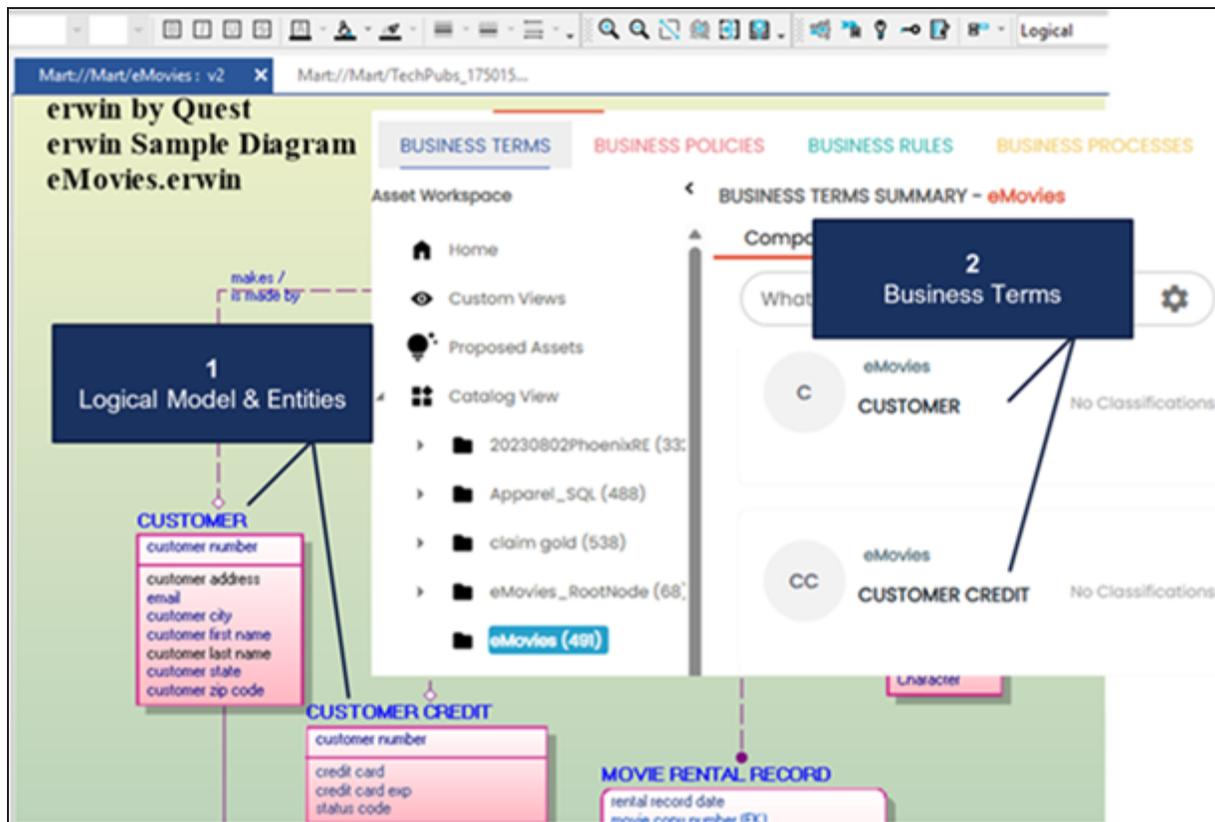
Tab	Field	Description
Job Information	Job Name	Specify a job name.
	Start Date/Time	Select the date and time at which the job must start.
	Job Interval	Select a suitable frequency at which the job must run. You can set the job to run once or recur daily, weekly, monthly, or yearly. You can also set up custom recurrence for jobs.
	Frequency	Select the hourly frequency at which the job should run. This property is available only when you set the Job Interval to Recurring.
	End Date/Time	If you set up recurring jobs, select the date and time at which the recurrence must end.
	Days	Select the days of the week on which the job should run. The days available here depend on the End Date/Time. This property is available only when you set the Job Interval to Recurring.
	Notify Me	Select the check box to receive a notification when the job status changes. This enables the Notification Email and CC List fields.
	Notification Email	Specify the email address at which you want to receive the notification.
	CC List	Specify a semi-colon-separated list of email addresses that must receive the job notification.
	Run Now	Select the check box to run the job immediately.

4. Click **Save**.

The job is added to the calendar with its **Job State** set to Scheduled.

erwin Mart Portal Enhancements

The job runs according to the schedule and exports logical names to Business Glossary Manager. For example, the logical names, Customer and Customer Credit, from the eMovies model are saved as business terms in the Business Glossary Manager.



Productivity Enhancements

Following productivity enhancements are available in erwin Mart Portal15.0:

- **erwin Mart Portal database configuration:** You can now connect to SQL Server and Azure SQL database via Microsoft Entra authentication. Thus, using identities managed within Microsoft Entra ID, instead of traditional SQL Server login and passwords.
- **erwin Mart Portal Advanced configuration:** Following options have been added to the Advanced settings of erwin Mart Portal configuration:
 - Update Mart Portal Path
 - Update ER360 Path

erwin Mart Portal Enhancements

For more information, refer to the [Configuring erwin Mart Portal](#) topic.

The Is GitHub Enterprise option has been removed from the UI, its behavior is now determined by the system based on the domain type selected during source control repository configuration.

erwin ER360 Features and Enhancements

erwin ER360 includes the following enhancements in this release.

- [Metadata Indexing](#) is now automated via the new Index Metadata page.
- [Global Search Enhancements](#)
- [Worksheet Enhancements](#) include the following features:
 - MetaQL Support
 - User-defined Properties
 - Advanced Filters
- [Diagram Enhancements](#)

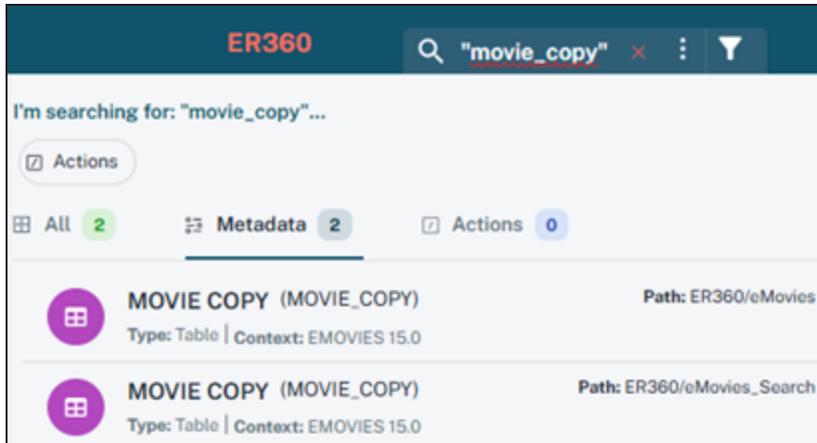
Global Search Enhancements

Global search now supports advanced query syntax that enables granular and targeted search.

Apart from the usual search string, you can use the following advanced search queries to search metadata with precision:

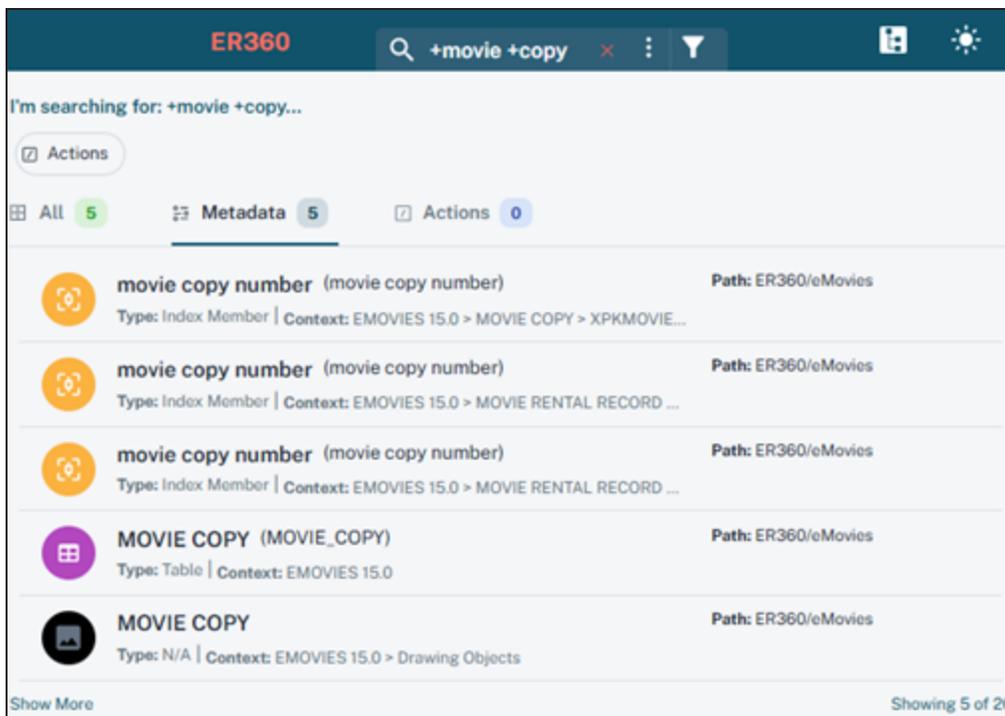
- **Exact words:** Use this format to search metadata objects that match the exact words in the search phrase without any special characters and words. The syntax for this search format is "*<word1>_<word2>*".

For example, "movie_copy" returns all metadata that exactly match the search phrase.



- **All words:** Use this format to search metadata objects that match all words preceded by the + (plus) sign in the search phrase. The syntax for this search format is `+<word1> +<word2>`.

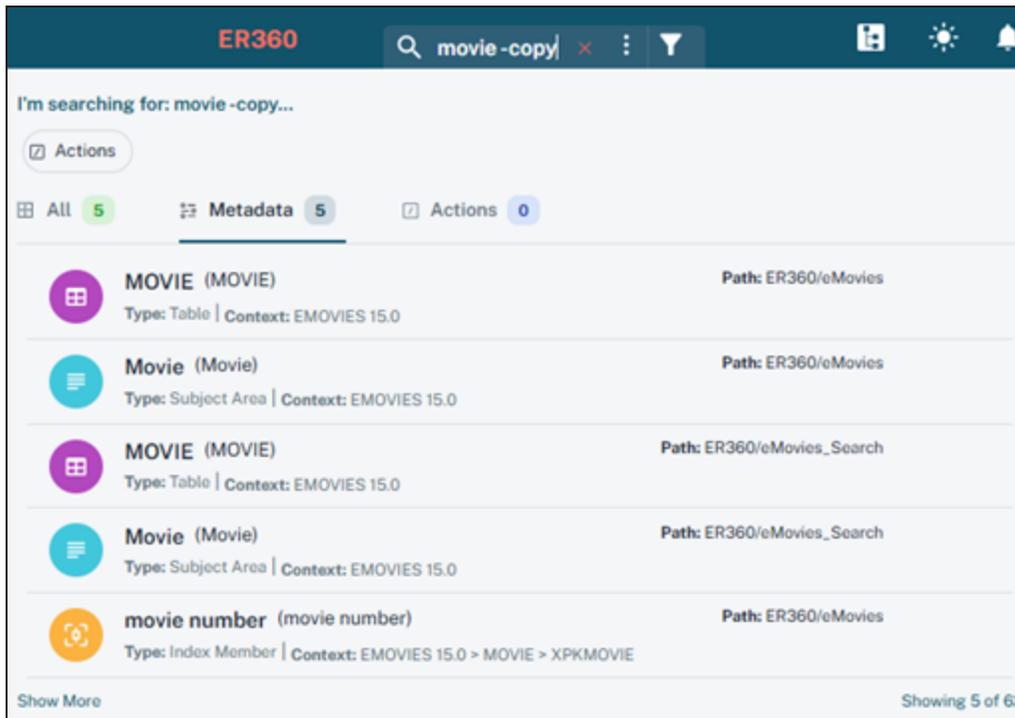
For example, the search phrase `+movie +copy` returns metadata that contains the words `movie` and `copy` in addition to any other words in the name of the metadata object.



erwin ER360 Features and Enhancements

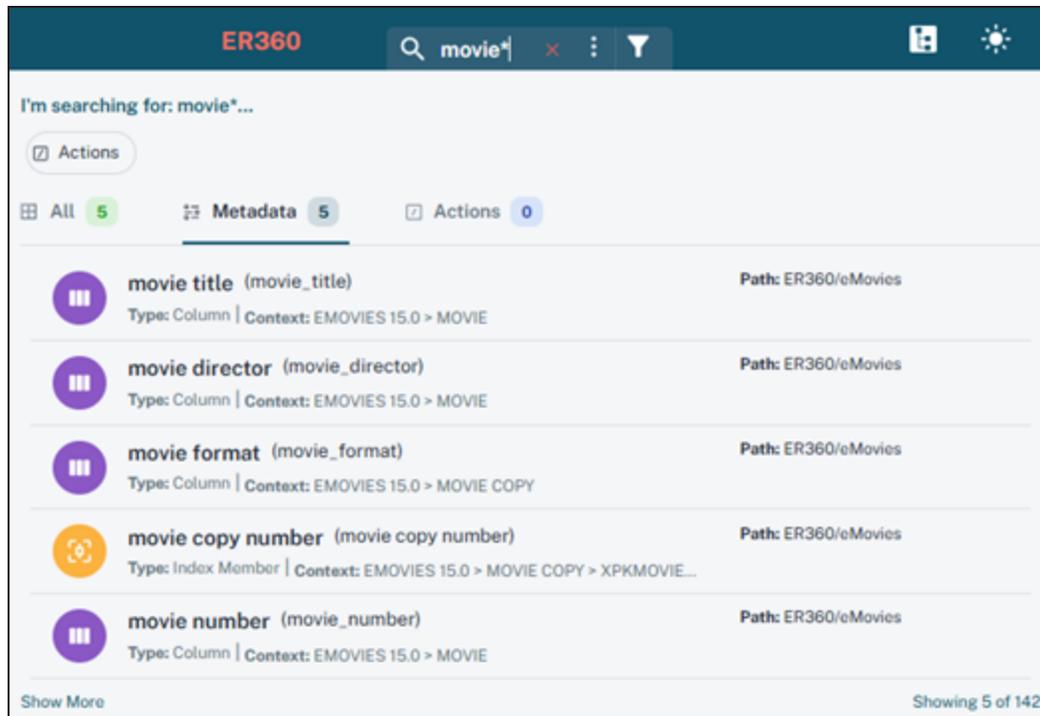
- **Exclude words:** Use this format to search metadata objects that do not contain all the words except the word preceded by the - (minus) sign. The syntax for this search format is `<word1> -<word2>`.

For example, the search phrase `movie -copy` returns metadata that contains the words `movie` but not `copy`.



- **Wild cards:** Use this format to search metadata objects that contain the search string words preceded or succeeded by any other words or characters. The syntax for the this search format is `<word>*` OR `*<word>`.

For example, the search phrases `movie*` returns all metadata that start with the word `movie`.



- **Parent-child metadata:** Use this format to search parent-child metadata objects. The syntax for this search format is *<parentname>.<childname>*.

For example, the search phrase *movie.genre* returns all metadata where the parent entity is *movie* and the attribute is *genre*.

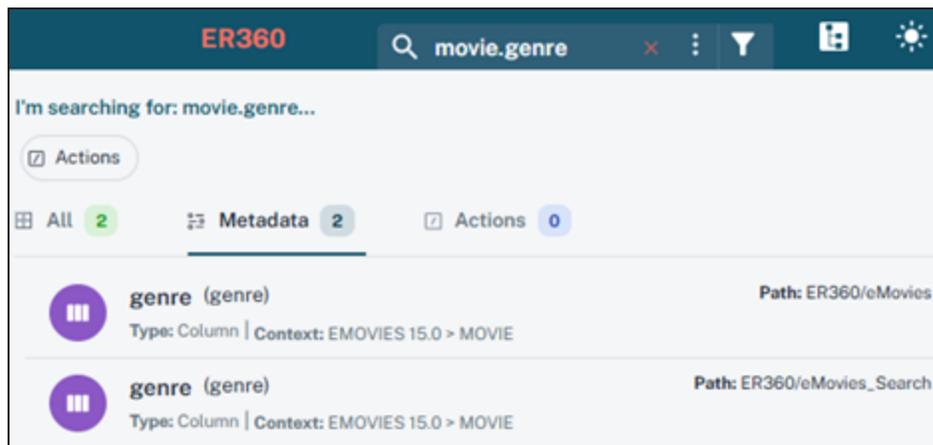
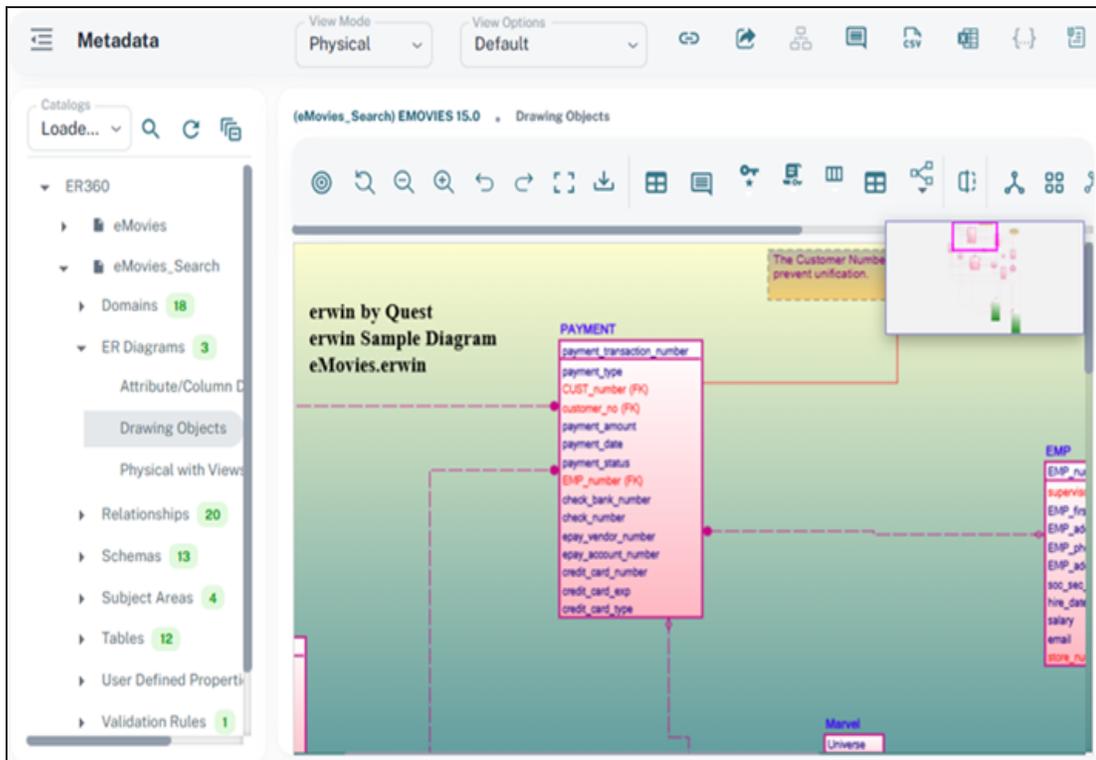


Diagram Enhancements

Several enhancements have been made to the diagram view:

- The appearance and structure of models harvested from erwin Data Modeler (erwin DM) is remain visually consistent in ER360, ensuring seamless continuity between Logical and Physical Views.



- Super Type-Sub Type relationship are now available, allowing users to clearly model generalization/specialization hierarchies in logical models.
- All object properties, including User-defined properties (UDPs), are now available under Object Properties.

Metadata Indexing

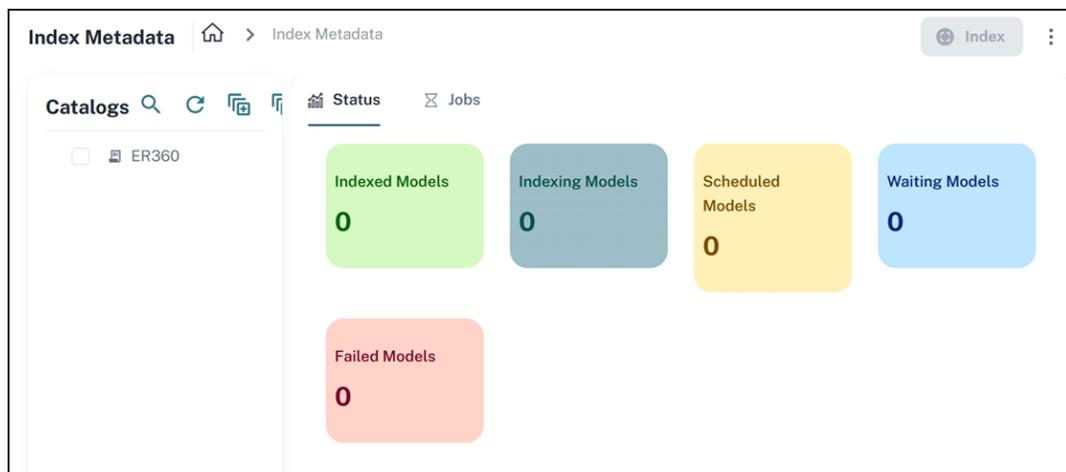
An index job is now automatically created when you harvest a model from erwin Mart Portal to erwin ER360. To support this, a new Index Metadata page has been added. You can also manually initiate an index job from this page.

View Index Jobs

To view index jobs, follow these steps:

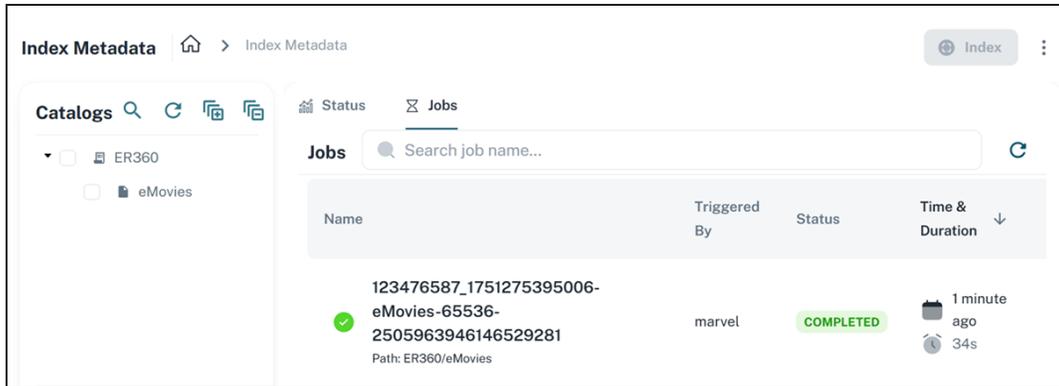
1. Under **Application Menu**, click  .

The Index Metadata page opens.



2. Click the **Jobs** tab. When you harvest a model, you can see the index job for the harvested model.

Metadata Indexing

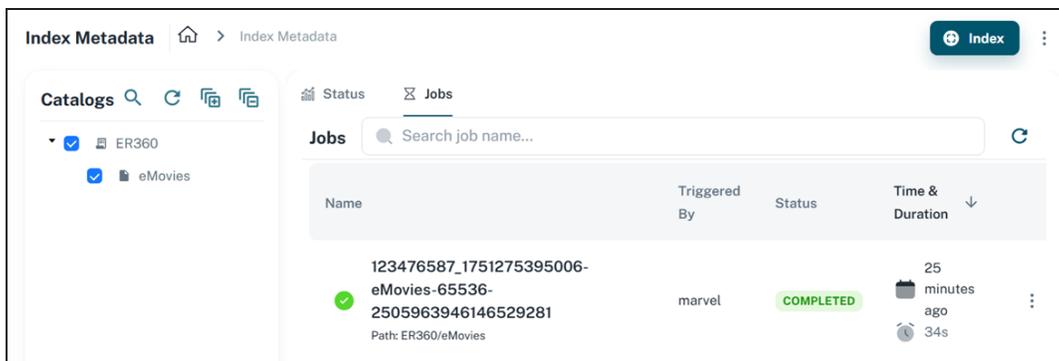


For information about harvesting, refer to the [Harvesting Catalogs to erwin ER360](#) topic.

Index Metadata

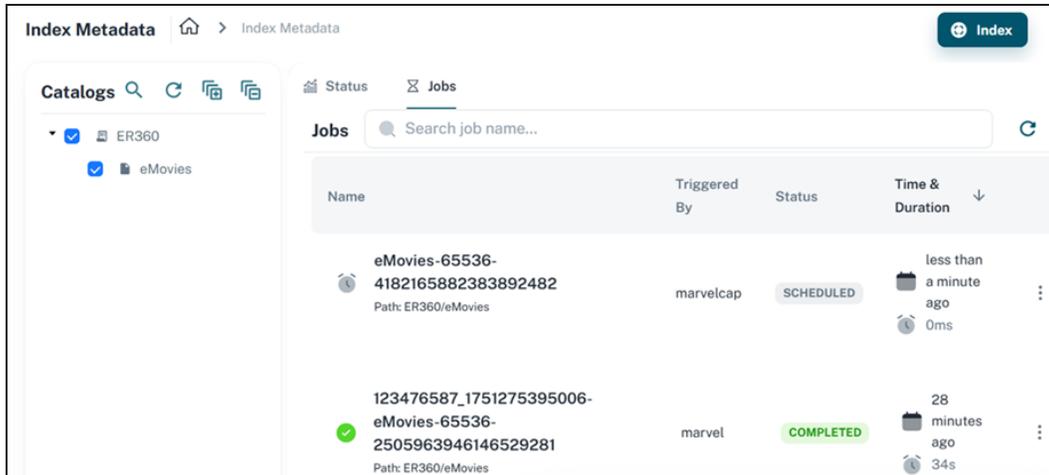
To index metadata, follow these steps:

1. On the Jobs tab, select a model under Catalogs.



2. Click **Index**. An index job is scheduled.

Metadata Indexing



The screenshot displays the 'Index Metadata' interface. On the left, a 'Catalogs' sidebar shows 'ER360' and 'eMovies' selected. The main area is titled 'Jobs' and contains a search bar for job names. Below the search bar is a table with the following columns: Name, Triggered By, Status, and Time & Duration. Two jobs are listed:

Name	Triggered By	Status	Time & Duration
eMovies-65536-4182165882383892482 Path: ER360/eMovies	marvelcap	SCHEDULED	less than a minute ago 0ms
123476587_1751275395006-eMovies-65536-2505963946146529281 Path: ER360/eMovies	marvel	COMPLETED	28 minutes ago 34s

Once the indexing job is completed, you can search for the updated metadata or objects.

Worksheet Enhancements

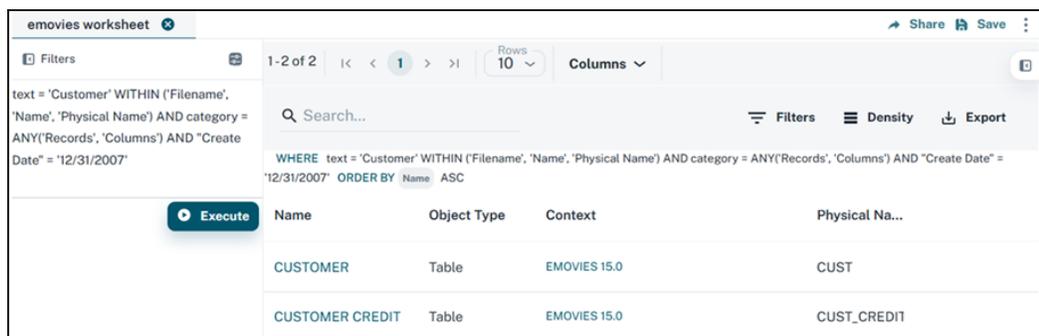
erwin ER360 introduces the following Worksheet features:

- **MetaQL Support:** You can now use MetaQL, a lightweight, SQL-like query language, to make your filter logic in data models easier to understand, share, and audit.

To view and edit a MetaQL query, follow these steps:

1. In the Filters pane, click .

The MetaQL query for the applied filters is displayed.

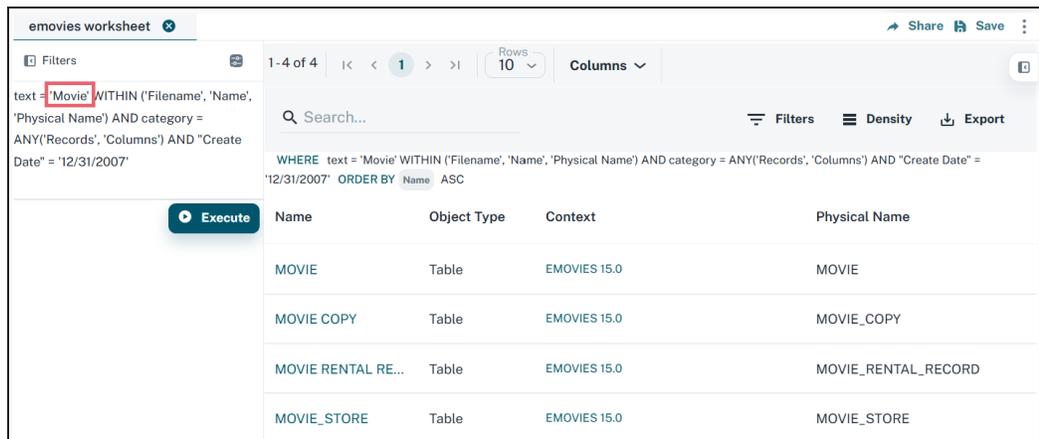


The screenshot shows the 'emovies worksheet' interface. The Filters pane on the left contains the text: text = 'Customer' WITHIN ('Filename', 'Name', 'Physical Name') AND category = ANY('Records', 'Columns') AND 'Create Date' = '12/31/2007'. The MetaQL query is displayed in the center: WHERE text = 'Customer' WITHIN ('Filename', 'Name', 'Physical Name') AND category = ANY('Records', 'Columns') AND 'Create Date' = '12/31/2007' ORDER BY Name ASC. The results table shows two rows:

Name	Object Type	Context	Physical Na...
CUSTOMER	Table	EMOVIES 15.0	CUST
CUSTOMER CREDIT	Table	EMOVIES 15.0	CUST_CREDIT

2. Update the filters in the query as required, and then Click **Execute**.

For example, change the text value from 'Customer' to 'Movie'.



The screenshot shows the 'emovies worksheet' interface with the filter text updated to: text = 'Movie' WITHIN ('Filename', 'Name', 'Physical Name') AND category = ANY('Records', 'Columns') AND 'Create Date' = '12/31/2007'. The MetaQL query is: WHERE text = 'Movie' WITHIN ('Filename', 'Name', 'Physical Name') AND category = ANY('Records', 'Columns') AND 'Create Date' = '12/31/2007' ORDER BY Name ASC. The results table shows four rows:

Name	Object Type	Context	Physical Name
MOVIE	Table	EMOVIES 15.0	MOVIE
MOVIE COPY	Table	EMOVIES 15.0	MOVIE_COPY
MOVIE RENTAL RE...	Table	EMOVIES 15.0	MOVIE_RENTAL_RECORD
MOVIE_STORE	Table	EMOVIES 15.0	MOVIE_STORE

You can view the filtered data.

Worksheet Enhancements

- **Advanced Filters:** Additional filters are improved to enable you to refine searches for metadata objects with enhanced control. You can filter records using an extensive range of common attributes, object attributes, and user-defined properties (UDPs) to generate more accurate and relevant results.

The following table lists a few examples:

Common Attributes	Object Attributes	UDP
Certification Count	Comment	Create Date
Certified By	Data Type	Color
Comment Count	Definition	Data Steward
Commented By	Name	Attribute Owner
Created By	Default Value	Date Created
Created Date	Nullable	
Endorsed By		
Endorsement Count		
Parent Name		
Updated By		
Updated Date		
Warned By		
Warning Count		

- **User-defined Properties:** You can now view and add user-defined properties to filter results using the Column option. These user-defined properties are also visible in the Properties pane.

Worksheet Enhancements

Columns ^

Display Mode Sort By Sort Direction

Grid List
 Name Relevance
 Ascending Descending

Columns

Available Columns

- Version
- System Type
- Type
- UDP
- Updated By
- Updated Date

Selected Columns

- Name
- Object Type
- Context

emovies worksheet Share Save

1-10 of 126 Rows 10 Columns

Filters Search... Filters Density Export

WHERE category = ANY('Records', 'Columns') ORDER BY Name ASC

Name	Object Type	Context	UDP
CUSTOMER	Table	EMOVIES 15.0	Create Date=1
CUSTOMER CREDIT	Table	EMOVIES 15.0	Create Date=1
CUST_address	Column	EMOVIES 15.0 > CUSTOMER_INVOICE	Attribute Own
CUST_address	Column	EMOVIES 15.0 > OVERDUE_NOTICE	Attribute Own
CUST_city	Column	EMOVIES 15.0 > CUSTOMER_INVOICE	Attribute Own